



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181
Corporate Office: Ecospace Campus 2B 11F/12
New Town Rajarhat North 24 Parganas Kolkata-700160
Telephone +91 3344591111
Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com
Registered Office: 4 Mangoe Lane Kolkata-700001

An ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018 Certified Company

December 28, 2023

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring, Rotunda Building
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Scrip Code/Symbol: 532629 / MBECL

This is in continuation to our disclosure dated December 19, 2023 regarding approval of Resolution Plan by the Hon'ble National Company Law Tribunal, Kolkata Bench, Kolkata (NCLT).

The Company has been informed by its erstwhile Resolution Professional today that in compliance with the NCLT Order dated December 19, 2023 an 'Implementation and Monitoring Committee' (IMC) was duly constituted with the following composition:

Sl No.	Organization	Member
1.	Resolution Professional	Mr Ravi Sethia
2.	Two representatives from BTL EPC Limited, the Resolution Applicant	Mr. Pankaj Saraogi Mr. Sourab Kumar Jha
3.	Two representatives from the Banks/ Financial Creditors (Names of Lender Representatives yet to be confirmed)	Bank Of India Axis Bank

You are requested to take the above information on record.

This letter is being uploaded on the Company's website at www.mcnallybharat.com.

Yours faithfully

For **McNally Bharat Engineering Company Limited**

Indrani Ray
Company Secretary