

To,
Dalmia Bharat Sugar and Industries Limited
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu - 621651.

BSE Limited
PhirozeJeejeebhoy Towers, Dalal Street, Mumbai – 400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex,
Bandra (E), Mumbai – 400051

Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')	
2.	Name of the acquirer(s)	J. H. Dalmia Trust (JHDT)	
3.	Name of the stock exchange where shares of the TC are listed	i. BSE Limited ii. National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition by way of transmission of shares pursuant to demise of Shri Jai Hari Dalmia through his nominee Smt. Kavita Dalmia.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(g)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable (Acquisition by way of transmission/succession/inheritance is exempted under regulation 10(1)(g) and therefore the requirement of filing disclosure under regulation 10(5) does not apply)	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
a.	Name of the transferor / seller	-	NA
b.	Date of acquisition	-	
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	-	
d.	Total shares proposed to be acquired /	-	

		actually acquired as a % of diluted share capital of TC			
	e.	Price at which shares are proposed to be acquired/ actually acquired		-	
8.	Shareholding details		Pre-Transaction		Post-Transaction
			No. of Shares Held	% w.r.t total share capital of TC	No. of shares held % w.r.t Total Share capital of TC
	a	Each Acquirer / Transferee(*) J.H. Dalmia Trust	NIL	NIL	5,55,175 0.69%
	b	Each Seller / Transferor Kavita Dalmia	5,55,180 [#]	0.69%	5 0.00%

Includes 5,55,175 shares held and transmitted by Smt. Kavita Dalmia as nominee of Late Shri Jai Hari Dalmia.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of J.H. Dalmia Trust


Trustee

Date : 01.12.2021
Place : New Delhi