COMPANY UNDER CORPORATE INSOLVENCY RESOLUTION PROCESS (CIRP)



Ref. No. AML/IBC/CIRP/01

The Dy. General Manager, Bombay Stock Exchange Limited Corporate Relations & Services Dept., P. J. Towers, Dalal Street, Mumbai - 400 023 25th March, 2019

The Dy. General Manager, National Stock Exchange of India Ltd., Corporate Relations Dept., Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: ASHAPURMIN

Dear Sir/Madam,

Scrip Code: 527001

Sub.: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Referring to the earlier disclosure dated 19th March, 2019, filed by the Company, enclosed herewith please find a copy of **'Form A - Public Announcement'** published in News Papers namely Free Press Journal and Navshakti (Mumbai Edition) on Friday, 22nd March, 2019, pursuant to the provisions of Regulation 15 of IBC, 2016 & rules framed thereof, for your information and record.

This letter may be treated as communication under Regulation 30, 47 and any other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015.

You are requested to kindly take the same on record.

MIMB

Thanking You,

ARUN CHADITA INTERIM RESOLUTION PROFESSIONAL IBBI/IPA-001/IP-P00165/2017-18/10334 Ashapura Minechem Limited 727, Brahmpuri Meerut-250002 Uttar Pradesh Email-Chadharun@yahoo.com

> Regd. Office : Jeevan Udyog Building, 3rd Floor, 278, D. N. Road, Fort, Mumbai - 400 001. (India) Tel. : +91-22 6665 1700 Email : info@ashapura.com www.ashapura.com CIN No. L14108MH1982PLC026396

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| | PUBLIC AN | ORM A INOUNCEMENT vency and Bankruptcy Board of India |
|---|---|--|
| | (Insolvency Resolution Process for | Corporate Persons) Regulations, 2016) |
| FC | | ORS OF ASHAPURA MINECHEM LIMITED |
| - | | PARTICULARS |
| 1. | Name of Corporate Debtor Date of incorporation of Corporate | ASHAPURA MINECHEM LIMITED |
| 2. | Debtor | 19 February, 1982 |
| 3. | Authority under which Corporate Debtor is incorporated / registered | Registrar of Companies, Mumbai |
| 4. | Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor | L14108MH1982PLC026396 |
| 5. | Address of the registered office and principal office (if any) of Corporate Debtor | Registered & Principal Office: 278, Jeeva Udyog Building, 3 rd Floor, Dr. D. N. Road, Fort, Mumbai – 400001. |
| 6. | Insolvency commencement date in respect of Corporate Debtor | 15 th March, 2019 - as per Order of Hon'ble National Company Law Tribunal in Petition No ⁻ C.P.(IB)—4508/MB/2018 & MA 303/201 (Order downloaded from website of NCLT on 18 th March, 2019) |
| 7. | Estimated date of closure of insolvency resolution process | 11 th September, 2019 (180 days from the Insolvency Commencement date) |
| 8. | Name and registration number of the insolvency professional acting | Mr. Arun Chadha Reg. No:IBBI/IPA-001/IP-P00165/2017-18/10334 |
| 9. | as interim resolution professional Address and e-mail of the interim | Address: 727, Brahmpuri, Meerut-250002 |
| 5. | resolution professional, as registered with the Board | Uttar Pradesh E-mail ID: chadharun@yahoo.com |
| 10. | Address and e-mail to be used for | Mr. Arun Chadha |
| | correspondence with the interim resolution professional | Address: E 95/2, Naraina Vihar, New Delhi — 110028 |
| 11. | Last date for submission of claims | |
| | | intimation of order to Interim Resolution Professional - 18 th March, 2019) |
| 12. | Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional | Name the Class (es): Nil |
| 13. | Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a | Not Applicable |
| | class(Three names for each class) | |
| 14. | (a) Relevant Forms and (b) Details of authorized representatives are available at: | Weblink:https://ibbi.gov.in/home/download Physical Address: Not Applicable |
| by H a Re Reso Noti- | lon'ble NCLT in order dated 15-03-20 esolution Plan is already in existent olution Plan & need to submit a Comp ce is hereby given that the Hon'b nbai Bench has ordered the commen | in compliance of the instructions pronounced 019 CP/4508/I&BC/NCLT/MB/MAH/2018 that ce and I have to inform the progress of the liance Report to the Bench. Is National Company Law Tribunal (NCLT) neement of a Corporate Insolvency Resolution echem Limited on 15 th March, 2019 mited are hereby called upon to submit thei 2019 to the Interim Resolution Professional a |
| The a | financial creditors shall submit their r creditors may submit with the clai | r proof of claims by electronic means only. Al ms with proof in person, by post or electronic class, as listed against the entry No. 12, shal |
| ndio profe | cate its choice of authorised repre essionals listed against entry No. 1 s in Form CA. | sentative from among the three insolvence 3 to act as authorised representative of the |
| Norl Any D, E Regu Reso abov | kmen or Employees, Authorised rep other stakeholders have to submit the & F, respectively, along with docum ulations 7 to 9A of the Insolvency olution Process for Corporate Person ve said regulations and relevant for | |
| | ce: Mumbai ≱: 19-03-2019 | Sd/- Arun Chadha Interim Resolution Professiona |
| | Anne Laste | |