Ramesh Dahyabhai Patel 236, KENT RD,

NEW MILFORD CT, USA- 06776

Date: 22-01-2019

Τo,

The General Manager, Department of Corporate Services BSE Ltd, 1st Floor, New Trading Ring, Rotunda Building, P.J. Tower, Dalal Street, Fort, Mumbai-400001.

To,

The General Manager, National Stock Exchange of India Ltd. Exchange Plaza, Plot no.C/1,G Block, Bandra Kurla Complex, Bandra(E),Mumbai-400 051.

Dear Sir,

Sub: Disclosure of acquisition of Shares under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With respect to the above said subject, I hereby inform to you that, I have acquired 1043 Equity Shares of Bodal Chemicals Ltd. on 21-01-2019. Details of the same are mentioned in the annexure attached herewith.

Kindly find the said Annexure in order and take in your record.

Thanking you.

x Enci: a/a

CC: Bodal Chemicals Ltd. Ashutosh B Bhatt Company Secretary & Compliance Officer Plot No.123-124,Phase-1, GIDC, Vatva, Ahmedabad.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

•

1

Name of the Target Company (TC)		BODAL CHEMICALS LTD			
Name(s) of the acquirer and Persons Acting in		Ramesh D Patel			
Concert (PAC) with the acquirer					
Whether the acquirer belongs to		PROMOTER GROUP			
Promoter/ Promoter group					
Name(s) of the Stock Exchange(s) where the		National Stock Exchange of India Ltd.(NSE)			
shares of TC are Listed		Bombay Stock Exchange Ltd. (BSE)			
Details of the acquisition / disposal as fol	lows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Before the acquisition/ disposal consideration, holding of :	under				
a) Shares carrying voting rights		4845638	3.97%	3.97%	
b) Shares in the nature of encumb	orance				
(pledge/ lien/ non-disposal undert	aking/				
others)					
c) Voting rights (VR) otherwise tha	ın by	He)	्रांच्या		
equity shares					
d) Warrants/convertible securities/any	other				
instrument that entitles the acquir	rer to				
receive shares carrying voting rights	in the				
TC (specify holding in each category)				
e) Total (a+b+c+d)		4845638	3.97%	3.97%	
Details of acquisition/- Sale					
a) Shares carrying voting rights Buy		1043	0.00%	0.00%	
b) VRs acquired otherwise than by e	equity				
shares					
c) Warrants/convertible securities/any	other				
instrument that entitles the acquir	er to				
receive shares carrying voting rights	in the				
TC (specify holding in each cate acquired/sold	gory)				

	Shares Encumbered/invoked /released by				
"					
	the acquirer				
e)	Total (a+b+c+d)	1043	0.00%	0.00%	
After the acquisition / sale, holding of:					
a)	Shares carrying voting rights	4846681	3.97%	3.97%	
b)	Shares encumbrance with the acquirer				
c)	VRs otherwise than by equity shares	199	¥2	5 11	
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to				
	receive shares carrying voting rights in the				
	TC (specify holding in each category)				
	after acquisition				
e)	Total (a+b+c+d)	4846681	3.97%	3.97%	
Moc	e of acquisition/ sale (e.g. open market-/				
off-r	narket / public issue / rights issue	Open Market			
/pre	ferential alletment / inter-se transfer-etc.)				
Date	e of acquisition / sale of shares / VR or				
date	of receipt of intimation of allotment of	Date of acquisition of Shares			
shar	es, whichever is applicable	21/01/2019			
Equ	ity share capital / total voting capital of the	122188765 Equity Shares of Rs.2/- each fully			
тсн	pefore the said acquisition/sale	paid up			
Equ	ity share capital/ total voting capital of the	122188765 Equity Shares of Rs.2/- each fully			
TC a	after the said acquisition/sale	paid up			
Tota	I diluted share/voting capital of the TC	122188765 Equity Shares of Rs.2/- each fully			
after	the said acquisition/sale	paid up			

Note:

ł

(*) Total share capital /voting capital is taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation and Disclosures Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

×<u>7</u>< Pered

(Ramesh D Patel) Place: Ahmadabad Date: 22-01-2019