

May 03, 2019

To,

BSE LIMITED P J Towers Dalal Street, Fort, Mumbai 400 001	NATIONAL STOCK EXCHANGE OF INDIA LIMITED Listing Department Exchange Plaza, 5 th Floor, Bandra-kurla Complex, Bandra (East), Mumbai - 400 051
Company Code No. : 531595	Company Code : CGCL

Dear Sir,

Sub: Press Release Q4FY19 Financial Results

We are enclosing herewith a Press Release titled "Capri Global Capital Limited Announces Q4FY19 Financial Results".

Kindly take the same on your record.

Thanking you,

Yours faithfully,
for **Capri Global Capital Limited**



for **(Harish Agrawal)**
Senior Vice President & Company Secretary



Encl: As Above

Capri Global Capital Limited

(CIN: L65921MH1994PLC173469)

Regd Off: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.
Tel: +91 22 4088 8100/4354 8200; E-mail: contact@capriglobal.in; Website: www.capriglobal.in

MEDIA RELEASE

CAPRI GLOBAL CAPITAL LIMITED ANNOUNCES Q4FY19 FINANCIAL RESULTS

Q4FY19 CONSOLIDATED TOTAL INCOME OF RS. 177.60 CRORE - UP 79.19%

Q4FY19 CONSOLIDATED NET PROFIT OF RS. 48.88 CRORE - UP 399.88%

FY19 CONSOLIDATED TOTAL INCOME OF RS. 591.30 - UP 68.39%

FY19 CONSOLIDATED NET PROFIT OF RS. 135.66 CRORE – UP 109.03%

FY19 CONSOLIDATED NET NPA AT 0.53%

BOOK VALUE INCREASED TO RS. 78.95 (FACE VALUE OF RS 2)

TOTAL ASSETS UNDER MANAGEMENT OF RS. 4103.22 CRORE - INCREASE OF 44.52%

STANDALONE CAPITAL ADEQUACY RATIO AT 34.19%

BUSINESS HIGHLIGHTS

STRONG FOCUS ON MSME AND HOUSING FINANCE BUSINESS CONTINUES

Q4FY19 MSME AUM AT RS. 1970.88 CRORE

MSME AVERAGE TICKET SIZE AT RS. 14.72 LAKH

Q4FY19 HOUSING FINANCE AUM OF RS. 792.65 CRORE

HFC AVERAGE TICKET SIZE AT RS. 10.44 LAKH

STRONG NETWORK OF 84 OFFICES ACROSS 8 STATES

SERVING OVER 19500 CUSTOMERS ACROSS BUSINESSES

Mussoorie, May 3, 2019: Capri Global Capital Limited (CGCL), a leading NBFC in the MSME and Affordable Housing sector, today announced its financial results for the Quarter and year ended March 31, 2019. The key performance highlights are:

Consolidated results - Quarter and Year ended March 31, 2019

- Q4 FY19 Total income of Rs. 177.60 Crore, as against Rs. 99.11 Crore in the corresponding previous period - an increase of 79.19%
- Q4 FY19 Net profit at Rs. 48.88 Crore - an increase of 399.88%
- Q4 FY19 Earnings per share of Rs. 2.79 (on Face Value of Rs. 2/- each)

Net Worth:

As on March 31, 2019, the net worth of the Company stood at Rs. 1,382.68 Crores.

Credit Rating:

As on March 31, 2019, the Company had a net debt equity ratio of 1.55 on standalone basis. . The Company

continues to enjoy high credit rating of 'CARE A1+' for its short term borrowing program, 'CARE A+' and 'BWR AA-' for its long term borrowing program for NBFC and for its Housing Finance business 'ACUITE A+', 'CARE A-' for its long-term borrowing program and 'ACUITE A1+' for its short term borrowing program.

Operational Review: Standalone

As on March 31, 2019, the total assets of the Company stood at Rs. 3531.85 Crore - an increase of 26.63% and the total AUM stood at Rs. 3,310.57 Crore - an increase of 26.71%.

Commenting on the strong set of year-round numbers, **Mr. Rajesh Sharma, Managing Director**, Capri Global Capital explained, "The company continues to deliver robust growth of around 45% in AUM for FY19 and continue its march to attain 100% credit inclusion in India. Given our strategic focus on women entrepreneurship and stringent customer screening, we are building a strong and loyal customer base while maintaining best in segment asset quality. We shall strengthen the penetration of existing markets and enter newer geographies with a larger work force and many more touchpoints in the coming years. We shall also exploit the potential of our bionic platform to service our customer with greater agility and efficiency.

BUSINESS HIGHLIGHTS

MSME LENDING

- Total book size increased from Rs. 1558.74 Crore to Rs. 1,970.88 Crore during the year ended on March 2019.
- Average ticket size of Rs. 14.72 Lakhs
- Loans disbursed to over 5,800 customers over 84 cities in 7 states during FY 19

HOUSING FINANCE

Capri Global Housing Finance Limited (CGHFL), a subsidiary of CGCL, is India's emerging Housing Finance Company with book size of over Rs. 792.65 Crores

- Average ticket size of Rs 10.44 lakhs.
- As on March 31, 2019, CGHFL has a wide distribution network with over 75 branches, serving over 7800 Customers, in 5 states - Maharashtra, Gujarat, Madhya Pradesh, Delhi NCR & Rajasthan

Shareholding Pattern of CGCL as on March 31, 2019:

Category	No. of Shares	Shareholding
Promoters	131242538	74.94%
Foreign Investors – FPIs NRIs etc	11447806	6.54%
Domestic Institutions / Banks / Mutual Funds	11007	0.01%
Indian Public and others	32433454	18.51%
	175134805	100.00%

About Capri Global Capital Limited

Capri Global Capital Limited (CGCL) is a Non-Banking Financial Company (NBFC) listed on Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).

The Company operates in two major verticals – MSME Loans and Housing Finance – through its strong network of over 84 offices spread across 8 states and backed by a strong and committed workforce of over 1,850 employees in the country.

CGCL addresses the capital needs of MSMEs through its SME & Retail Lending vertical by offering multiple

products: MSME business Loans, Working Capital Term Loans, Term Loans Against Property Rentals and Term Loans for Purchase of Property. Our tech-enabled processes and smart analytics ensure that we offer products tailored to meet the requirements of our customers.

Capri Global Housing Finance Limited, a subsidiary of CGCL, operates in the affordable housing finance space and provides home loan to underserved and deserving Lower and Middle-Income families and is a key contributor to the PMs vision of “Housing for All” by 2022.

For Further information, please visit

www.capriglobal.in

www.caprihomeloans.com

t: @CapriGlobalCap

t: @CGHFL

f: /CapriGlobalCapitalLimited

f: /CGHFL

For Media Queries

Capri Global Capital Limited	Perfect Relations
Rahul Ojha Corporate Strategy +91-22-40888126 rahul.ojha@capriglobal.in	Neha Patil Senior Image Manager 9619506683 npatil@perfectrelations.com