



HINDUSTAN FOODS LIMITED

A Vanity Case Group Company

A Government Recognised Two Star Export House

Registered Office: Office No. 3, Level 2, Centrium, Phoenix Market City,
15, Lal Bahadur Shastri Road, Kurla (West), Mumbai, Maharashtra, India, 400 070.

Email: business@thevanitycase.com, **Website:** www.hindustanfoodslimited.com

Tel. No.: +91 22 6980 1700/01, **CIN:** L15139MH1984PLC316003

Date: December 13, 2023

To, The General Manager Department of Corporate Services BSE Limited Floor 25, P. J. Towers, Dalal Street, Mumbai- 400 001 Tel: (022) 2272 1233 / 34 Company Scrip Code: 519126	To, The Manager, National Stock Exchange of India Limited, Listing Department, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400 070 Company Symbol: HNDFDS
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Dear Sir /Madam,

Sub: Intimation under Regulation 30 and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), as amended, We are glad to inform that Hindustan Foods Limited ("**HFL**" or "**the Company**") has received an In-principle Approval from BSE Limited vide letter no. LOD/PREF/TT/FIP/958/2023-24 dated December 12, 2023 and from National Stock Exchange of India Limited vide letter no. NSE/LIST/37707 dated December 12, 2023 for Issue of 56,75,054 convertible warrants into Equity Share of face value of Rs. 2/- each fully paid-up to Qualified Institutional Buyers ("**QIBs**") at a price of Rs. 546.25/- (Rupees Five Hundred Forty Six and Paise Twenty Five Only) per Warrant and 15,96,027 convertible warrants into Equity Share of face value of Rs. 2/- each fully paid-up to Non- Qualified Institutional Buyers ("**Non-QIBs**") at a Price of Rs. 563.90/- (Rupees Five Hundred Sixty Three and Paise Ninety Only) per Warrant on preferential basis under non-promoter category for cash in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the above information on record.

Yours faithfully,
For HINDUSTAN FOODS LIMITED

Bankim Purohit
Company Secretary
ACS: 21865

