

CTL/SAST/19-20/4272

August 2, 2019

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited – Corporate Office</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
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Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to release of pledge of equity shares of Dhanuka Agritech Limited**

Pursuant to the disclosure required to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of release of pledge of equity shares of “Dhanuka Agritech Limited” by “Catalyst Trusteeship Limited” as Pledgee (Security Trustee) for the benefit of Lender in favour of Triveni Trust, Promoter, Dhanuka Agritech Limited.

This is to inform that as the Funds have been repayed to Lender, the pledge has been released.

Please take above information in your record.

For Catalyst Trusteeship Limited

  
Authorised Signatory



CC:

**Mr. Mahendra Kumar Dhanuka, Managing Director**  
**Dhanuka Agritech Limited**  
82, Abhinash Mansion, 1st Floor Joshi Road, Karol Bagh,  
New Delhi-110005, India



## Annexure

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	<b>Dhanuka Agritech Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Pledgee (Security Trustee) on behalf of Lender		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1,42,73,498	30.00%	NA
b) Shares in nature of encumbrance (pledge/lien/non-disposal-undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,42,73,498	30.00%	-
<u>Details of acquisition/sale:</u>			
a) Shares carrying voting rights acquired/sold	1,42,73,498	30.00%	-
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	1,42,73,498	30.00%	-
<u>After the acquisition/sale, holding of :</u>			
a) Shares carrying voting rights	Nil	NA	-
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	-	-	-
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Release of pledge of equity shares, which were pledged by Triveni Trust as security for the Facilities given to Dhanuka Pharmaceuticals Private Limited		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31/07/2019		
9. Equity share capital / total voting capital of the TC before the said acquisition / sale	4,75,78,324		
10. Equity share capital / total voting capital of the TC after the said acquisition / sale	4,75,78,324		
11. Total diluted share/voting capital of the TC after the said acquisition	4,75,78,324		

Signature of the acquirer:

For Catalyst Trustee Limited  
(Formerly known as GDA Trustee Ltd)

Authorized Signatory

Place: Mumbai

Date: August 2, 2019

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

