Regd. Office & Works: Block No.: 33/34/35/1-2-3-4-5, Village: Zak, Ta.: Dahegam, Dist: Gandhinagar - 382 330, GUJARAT, INDIA

Contact No.: +91 90990 39955

E-mail: Info@loyalequipments.com, www.loyalequipments.com

CIN NO. L29190GJ2007PLC050607

ISO 9001 : 2015 Certified ASME - U, U2, R & NB Certified

Date: April 28, 2023

To,

The Compliance Department, B.S.E. Limited, P.J. Towers, Dalal Street, Fort, Mumbai-400 001, Maharashtra, India.

(Reference – Loyal Equipments Limited, Script Code – 539227, Security ID: LOYAL)

Sub: Confirmation pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August

2021 (updated on April 13th, 2022)- Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/Madam,

With reference to above captioned subject in respect of fund raising by issuance of Debt Securities by Large Corporates (LC) and disclosures required to be made by such LC, we hereby confirm that our Company "Loyal Equipments Limited" does not falls under the criteria as specified in Para 1.2 of the aforesaid circular, hence it shall not be considered as Large Corporate (LC). Therefore, the requirement of filing the initial disclosure and annual disclosure in Annexure A and B1 & B2 respectively to the aforesaid circular does not arise

You are requested to kindly take the same on record and acknowledge the receipt.

Thanking you,

Yours faithfully,

FOR LOYAL EQUIPMENTS LIMITED

Alkesh Rameshchandra Patel 7 0 Chairman cum Managing Director

DIN-02672297

Place - Dahegam