

# SHREE VINAY FINVEST PVT LTD

Registered Address: 1, Debirpara, Howrah - 711114  
CIN: U65993WB1991PTC051196 | E-Mail: [shreevinay2018@gmail.com](mailto:shreevinay2018@gmail.com)

Date:30.04.2024

To,

**Listing Department**  
**National Stock Exchange of India Limited,**  
“EXCHANGE PLAZA”, C-1, Block G,  
Bandra – Kurla Complex, Bandra (E),  
Mumbai – 400051  
**NSE Symbol: MSPL**

**The Manager,**  
**BSE Limited**  
Phirozee Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
**Scrip Code: 532650**

## Subject-Disclosure Pursuant to Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir,

We wish to inform you that the Hon'ble National Company Law Tribunal , Kolkata Bench vide its NCLT Order Dated 04/07/2022 has approved the scheme of amalgamation between M/s Dhanterash Paints Sales Private Limited; M/s Link Distributors Private Limited; M/s Vandita Investments Private Limited; M/s Panorama Commercial Private Limited; M/s Maanraj Merchants Limited (“Transferor Companies”) With Shree Vinay Finvest Private Limited (The Transferee Company).

However there is no change in the shareholding of the Promoter/Promoter Group collectively due to the above merger as the above mentioned party already forms party to the Promoter group.

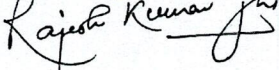
Due to the aforementioned merger the current holding of the transferor Companies stands altered and the process of transfer of shares in the name of Transferee Company and creation of pledge thereon by SBI Cap Trustee Company Limited is completed as on 25<sup>th</sup> April,2024.

This is for your kind information and record.

Thanking You.

**For SHREE VINAY FINVEST PVT LTD**

Shree Vinay Finvest Pvt Ltd.



Director/Authorised Signatory

**Rajesh Kumar Jha**

**(DIN: 08170341)**

**(On behalf of SHREE VINAY FINVEST PVT LTD, promoter group)**

CC: MSP Steel & Power Ltd  
South City Business Park,  
10th Floor, 770 Anandapur,  
EM Bypass, E.K.T, Kolkata 700107

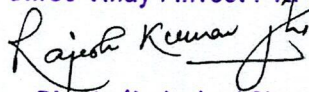


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	MSP Steel & Power Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHREE VINAY FINVEST PVT LTD		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	6878543	1.78	1.78
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	6878543	1.78	1.78
e) Total (a+b+c+d)			
<b>Details of acquisition / sale</b>			
a) Shares carrying voting rights acquired / sold	1000000	0.26	0.26
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+/-d)	1000000	0.26	0.26

After the acquisition / sale, holdingof:			
a) Shares carrying voting rights acquired			
b) Shares encumbered with the acquirer	78,78,543	2.04	2.04
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	78,78,543	2.04	2.04
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Due to merger and pledge.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/04/2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 3,85,41,50,000 (38,54,15,000 equity shares of Rs. 10 each)		

Shree Vinay Finvest Pvt. Ltd.

  
Director/Authorised Signatory

Rajesh Kumar Jha  
(DIN: 08170341)

(On behalf of SHREE VINAY FINVEST PVT LTD, promoter group)

Place: Kolkata

Date: 30/04/2024

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