

**July 20, 2022**

**The Manager, DCS  
The Bombay Stock Exchange Ltd.  
Phiroze jeejeebhoy Towers,  
Dalal Street,  
Mumbai**

**The Manager  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051**

**Ref: Scrip Code: - 530655**

**Scrip Code: - GOODLUCK**

**Sub: Outcome of Board Meeting**

**Reference: Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) regulations, 2015**

**Dear Sir/ Madam,**

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, July 20, 2022 which commenced at 10.30 A.M. and concluded at 11.00 AM., interalia, has considered and approved the followings:

1. Issued and allotted 12,90,000 warrants (convertible into equity Shares of Rs. 2.00 each) at a price of Rs. 305.00/- each (including a premium of Rs. 303.00/- each) as per the SEBI (ICDR) Regulations, 2018 to the promoter group persons on preferential issue basis.

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, the required disclosure is attached as "Annexure 1".

This is for your information and record.

Thanking You

For **GOODLUCK INDIA LIMITED**

  
Director

Encl: as above

**ANNEXURE 1**

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Warrants convertible into equal number of equity shares
2.	Type of Issuance	Preferential issue to persons belongs to promoter group
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	12,90,000 Warrants convertible into equal number of equity shares
4.	Name of the Investors	1 Manish Garg 2 Shikha Garg 3 Umesh Garg 4 Swati Bansal 5 Dhruv Aggarwal 6 Ankita Agarwal 7 Parul Garg 8 Radhika Garg 9 Ritu Garg 10 Bhavya Garg 11 Ashish Garg
5.	Post-allotment of securities- Outcome of the subscription Issue Price/Allotted Price(in case of convertible) No. of investors	12,90,000 warrants, convertible into equity as per postal ballot notice dated 06.06.2022 at a price of Rs.305/- (including Rs.303/- premium)  11



6.	In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument.	Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.
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