

January 29, 2024

To,
The BSE Limited
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai- 400 001
Scrip Code: 503101

National Stock Exchange of India Limited
Listing Department,
BKC, Bandra (E)
Mumbai-400 051
Symbol: MARATHON

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from promoters for acquisition of 32,00,000 equity Shares through conversion of warrants into equity shares.

Pre holding -no of shares of Promoters	Post holding -No.of shares of promoters
19,910	32,19,910

Kindly take the above on your record.

Thanking you,

For Marathon Nextgen Realty Limited,



K.S. Raghavan,
Company Secretary & Compliance Officer

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Marathon Nextgen Realty Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per attachment		
Whether the acquirer belongs to Promoter/Promoter group	Yes – Promoter & Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	19,910	0.04	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	32,00,000	6.25	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	32,19,910	6.29	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Conversion of warrants into equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25/01/2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 23,48,56,485/-		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 25,58,56,485/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 25,58,56,485/-		

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Part-B***

Name of the Target Company: Marathon Nextgen Realty Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
As per attachment		



Signature of the acquirer / Authorised Signatory

Place: Mulund

Date: 29/01/2024

Note:


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

List of promoters & Promoters Group

Sr. No	Name of the Allottee	No. of Securities Allotted	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
1	Chetan R Shah	500,000	Promoter	
2	Mayur R Shah	500,000	Promoter	
3	Shailaja Chetan Shah	500,000	Promoter	
4	Sonal M Shah	500,000	Promoter group	
5	Gargi Shah	2,50,000	Promoter group	
6	Kaivalya Shah	2,50,000	Promoter group	
7	Parmeet Mayur Shah	2,50,000	Promoter group	
8	Samyag Shah	2,50,000	Promoter group	
9	Rita Shah	200,000	Promoter group	


29/11/24

