

SHINE STAR BUILD-CAP PRIVATE LIMITED

Regd Office: J-10/30, DLF City, Phase - II Gurgaon - 122002

CIN No.: U74899HR1995PTC071551

Tel: 42022222

21/06/2019

To

Corporate Services Department
The Bombay Stock Exchange Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai - 400001

Ref.:- Disclosure under Regulations of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

Sub.:- Intimation regarding the encumbrance (Pledge) of Shares.

Dear Sir,

This is in reference to the captioned subject matter. In this regard, we hereby intimate you that we have acquired 12,25,000 (5,00,000; 4,25,000 and 3,00,000) Equity Shares (**2.91** % of Paid-up Capital) of Zuari Agro Chemicals Limited by way of Encumbrance (Pledge) on 03/06/2019 (4,25,000 Equity Shares) ; 17/06/2019 (3,00,000 Equity Shares) and 20/06/2019 (5,00,000 Equity Shares)

We are hereby enclosing the Disclosure as required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares) Regulations, 2011.

This is for your information and record. Kindly update your records.

Thanking You
For Shine Star Build-Cap Pvt. Ltd.

Cumar
For Shine Star Build-Cap Pvt. Ltd.

Authorized Signatory
Director/Authorized Signatory

Encl.: As above.

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Zuari Agro Chemicals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shine Star Build - Cap Private Ltd.		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Details of the Acquisition / Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the Acquisition / Disposal under consideration, holding of :			
a) Shares carrying voting rights	--	--	--
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	34,75,000	8.26	8.26
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	34,75,000	8.26	8.26
Details of Acquisition / Sale :			
a) Shares carrying voting rights acquired / sold	--	--	--
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--

For Shine Star Build-Cap Pvt. Ltd.

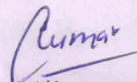

Director/Authorised Signatory

d) Shares encumbered / invoked/released by the acquirer	12,25,000	2.91	2.91
e) Total (a + b + c +/- d)	12,25,000	2.91	2.91
After the Acquisition / Sale, holding of:			
a) Shares carrying voting rights	--	--	--
b) Shares encumbered with the acquirer	47,00,000	11.17	11.17
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a + b + c + d)	47,00,000	11.17	11.17
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Encumbrance (Pledge)		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4,25,000 - 03/06/2019 3,00,000 - 17/06/2019 5,00,000 - 20/06/2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	42,05,80,060		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	42,05,80,060		
Total diluted share/voting capital of the TC after the said acquisition / sale	42,05,80,060		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

For Shine Star Build-Cap Pvt. Ltd.



Director/Authorised Signatory

Signature of the Acquirer /Authorized Signatory

Place:- New Delhi

Date:- 21/06/2019