Date: August 08, 2023

To,

**BSE** Limited

Pheroze Jeejeebhoy Towers, Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of equity shares of F Mec International Financial Services Limited by way of preferential allotment.

This is for your information and record purpose.

Thanking You

Yours faithfully,

**Apoorve Bansal** 

(On behalf of all promoters and promoter group of F Mec International Financial Services Limited)

CC:

F Mec International Financial Services Limited 908, 9th Floor, Mercantile House, 15 K.G. Marg, New Delhi, Delhi, 110001

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	F Mec International Financial Services Ltd  1. Megha Bansal (Acquirer) 2. Apoorve Bansal (Acquirer) 3. Lalita Bansal (Acquirer) 4. Pankaj Kumar (Acquirer) 5. Pankaj Bansal HUF (Acquirer) 6. Manoj Kumar Jain (Acquirer) 7. Niraj Jain (Acquirer) 8. Mahima Jain (Acquirer) 9. M K Jain HUF (Acquirer)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights (i) Megha Bansal (ii) Apoorve Bansal (iii) Lalita Bansal (iv) Pankaj Kumar (v) Pankaj Bansal HUF (vi) Manoj Kumar Jain (vii) Niraj Jain (viii) Mahima Jain (ix) M K Jain HUF	75,100 77,800 51,300 2,35,625 59,000 3,26,050 76,100 81,350 50,000	2.42% 2.51% 1.65% 7.60% 1.90% 10.52% 2.45% 2.62% 1.61%	2.42% 2.51% 1.65% 7.60% 1.90% 10.52% 2.45% 2.62% 1.61%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	~
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
P) Total $(a + b + c + d)$	10,32,325	33.29%	33.29%

Details	s of acquisition/ <del>sale</del>				
a)	Shares carrying voting	rights			
	acquired/ <del>sold</del>				
(i)	Megha Bansal		2,08,333	2.34%	2.34%
(ii)	Apoorve Bansal		2,08,333	2.34%	2.34%
(iii)	Lalita Bansal		2,08,333	2.34%	2.34%
(iv)	Pankaj Kumar		4,16,083	4.68%	4.68%
(v)	Pankaj Bansal HUF		2,08,333	2.34%	2.34%
(vi)	Manoj Kumar Jain		1,66,666	1.87%	1.87%
(vii)	Niraj Jain		3,08,333	3.47%	3.47%

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(viii) Mahima Jain	2,75,000	3.09%	3.09%
(ix) M K Jain HUF	2,50,000	2.81%	2.81%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.	~	-	-
e) Total $(a + b + c + /-d)$	22,49,414	25.30%	25.30%
After the acquisition/sale, holding of:  a) Shares carrying voting rights (i) Megha Bansal (ii) Apoorve Bansal (iii) Lalita Bansal (iv) Pankaj Kumar (v) Pankaj Bansal HUF (vi) Manoj Kumar Jain (vii) Niraj Jain (viii) Mahima Jain (ix) M K Jain HUF	2,83,433 2,86,133 2,59,633 6,51,708 2,67,333 4,92,716 3,84,433 3,56,350 3,00,000	3.19% 3.22% 2.92% 7.33% 3.01% 5.54% 4.32% 4.01% 3.37%	3.19% 3.22% 2.92% 7.33% 3.01% 5.54% 4.32% 4.01% 3.37%
a) Classes and a decided the control of the control			
a) Shares encumbered with the acquirer	-	-	-
<ul> <li>b) VRs otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> </ul>	-	-	-
d) Total $(a + b + c + d)$	32,81,739	36.91%	36.91%
Mode of acquisition/sale-(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance etc.)	Preferential Allotmen	at for cash considera	ation

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 07, 2023
Equity share capital / total voting capital of	INR 3,10,07,000/- constituting 31,00,700 equity share of INR.
the TC before the said acquisition/sale	10.00/- each.
Equity share capital/ total voting capital of	INR 8,89,17,680/- constituting 88,91,768 equity share of INR.
the TC after the said acquisition/sale	10.00/- each.
Total diluted share/voting capital of the TC	INR 8,89,17,680/- constituting 88,91,768 equity share of INR.
after the said acquisition/sale	10.00/- each.
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#Computed on the basis of expanded capital structure of the Company post allotment of equity shares on preferential basis.

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under as per regulation 31 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Apoorve Bansal** 

(On behalf of all promoters and promoter group of

F Mec International Financial Services Limited)

Place: New Delhi Date: August 08, 2023