## Riddhi Portfolio Private Limited

**REGD. & CORPORATE OFFICE:** 

"RAMKRISHNA CHAMBERS"
72, SHAKESPEARE SARANI
KOLKATA - 700 017
WEST BENGAL, INDIA
PHONE: (+91 33) 4054 5900

CIN No. U67120WB1995PTC071066

Date: 13th February, 2024

To

The Listing Department

**BSE Limited**PJ Towers
Dalal Street

Mumbai - 400 001

**BSE SCRIP CODE: 532527** 

The Listing Department

**National Stock Exchange of India Limited** 

"Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E)

Mumbai - 400 051

NSE SYMBOL: RKFORGE

Dear Sir/Madam

Sub: <u>Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find enclosed the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for acquisition of 12,194 Equity Shares of Ramkrishna Forgings Limited, Target Company.

Request you to kindly take the same on record and oblige.

Thanking You,

Yours truly,

For Riddhi Portfolio Private Limited

Pawan Kumar Kedia **Director - 00375557** 

Encl. As above

CC to:

The Company Secretary Ramkrishna Forgings Limited 23, Circus Avenue Kolkata- 700017

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

## Part – A – Details of the Acquisition

|            | Name of the Target Company (TC)  | Ramkrishna Forging                 | s Limited   | <u> </u>  |
|------------|--|------------------------------------|---|---|
| 2.         | Name(s) of the acquirer and Persons  | Acquirer                           |   |   |
|            | Acting in Concert (PAC) with the acquirer  | -Riddhi Portfolio Private Limited  |   |   |
|            |  | Persons Acting in (                | Concert (PAC)   |   |
|            |  | -Naresh Jalan                      |   |   |
|            |  | -Chaitanya Jalan                   |   |   |
|            |  | -Rashmi Jalan                      |   |   |
|            |  | -Naresh Jalan HUF                  |   |   |
|            |  | -Ramkrishna Rail Ar                | nd Infrastructure Priv                                  | vate Limited  |
|            |  | -Eastern Credit Capi               | ital Private Limited                                    |   |
|            |  | -Mahabir Prasad Jal                | an  |   |
|            |  | -Mahabir Prasad Jal                | an HUF  |   |
|            |  | -Radhika Jalan                     |   |   |
|            |  |                                    |   |   |
| 3.         | Whether the acquirer belongs to  | Yes                                |   |   |
|            | Promoter/Promoter group  |                                    |   |   |
| 4.         | Name(s) of the Stock Exchange(s) where   | BSE Limited                        |   |   |
|            | the shares of TC are Listed  |                                    |   |   |
|            |  | National Stock Exch                | ange of India Limite                                    | ed  |
| 5.         | Details of the acquisition of shares/voting  | National Stock Exch                | % w.r.t. total share/voting                             | % w.r.t.<br>total diluted   |
| 5.         |  |                                    | % w.r.t. total  | % w.r.t.<br>total diluted   |
| Bef        | Details of the acquisition of shares/voting  |                                    | % w.r.t. total share/voting capital wherever            | % w.r.t.<br>total diluted<br>share/voting<br>capital of                     |
| Bef<br>hol | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC fore the acquisition under consideration,   | Number                             | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*)                   |
| Bef<br>hol | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC fore the acquisition under consideration, ding of acquirer along with PACs of:  |                                    | % w.r.t. total share/voting capital wherever            | % w.r.t.<br>total diluted<br>share/voting<br>capital of                     |
| Bef<br>hol | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC fore the acquisition under consideration, ding of acquirer along with PACs of:  Shares carrying voting rights   | Number                             | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*)                   |
| Bef<br>hol | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  fore the acquisition under consideration, ding of acquirer along with PACs of:  Shares carrying voting rights  -RIDDHI PORTFOLIO PRIVATE                         | Number                             | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*)                   |
| Bef<br>hol | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  fore the acquisition under consideration, ding of acquirer along with PACs of:  Shares carrying voting rights  -RIDDHI PORTFOLIO PRIVATE LIMITED                 | Number<br>3,78,81,329              | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*)  20.95  2.50 1.69 |
| Bef        | Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC  fore the acquisition under consideration, ding of acquirer along with PACs of:  Shares carrying voting rights  -RIDDHI PORTFOLIO PRIVATE  LIMITED  -NARESH JALAN | Number<br>3,78,81,329<br>45,15,425 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*)                   |



| -RAMKRISHNA RAIL AND                          | 65,00,000                      | 3.60   | 3.60                             |
|---|--------------------------------|--|----------------------------------|
| INFRASTRUCTURE PRIVATE LIMITED                |                                |  |                                  |
| -EASTERN CREDIT CAPITAL PRIVATE               | 2,26,11,651                    | 12.51  | 12.51                            |
| LIMITED                                       |                                |  |                                  |
| - MAHABIR PRASAD JALAN                        |                                | -  |                                  |
| - MAHABIR PRASAD JALAN HUF                    | -                              |  |                                  |
| - RADHIKA JALAN                               |                                |  | -                                |
| TOTAL   | 7,79,94,055                    | 43.14  | 43.14                            |
| a) Shares in the nature of encumbrance        |                                |  |                                  |
| (pledge/ lien/ non-disposal undertaking/      | 45,00,000#                     | 2.49   | 2.49                             |
| others)                                       |                                |  |                                  |
| b) Voting rights (VR) otherwise than by       | -                              |  |                                  |
| equity shares                                 |                                |  |                                  |
|   |                                |  |                                  |
| c) Warrants/ convertible securities/ any      |                                |  | _                                |
| other instrument that entitles the acquirer   |                                |  |                                  |
| to receive shares carrying voting rights in   |                                |  |                                  |
| the TC (specify holding in each category)     |                                |  |                                  |
| Total (a+b+c+d)                               | 7,79,94,055#                   | 43.14  | 43.14                            |
| Details of acquisition                        |                                |  |                                  |
| Shares carrying voting rights acquired        |                                |  |                                  |
| -RIDDHI PORTFOLIO PRIVATE                     | 12,194                         | 0.01   | 0.01                             |
| LIMITED                                       |                                |  |                                  |
| b) VRs acquired otherwise than by equity      | personal communications in the |  | Signification of the second rate |
| shares  |                                | The second secon |                                  |
| c) Warrants /convertible securities/any other |                                |  |                                  |
| instrument that entitles the acquirer to      | - 7                            |  | <u>-</u>                         |
| receive shares carrying voting rights in      |                                |  |                                  |
| the TC (specify holding in each category)     |                                |  |                                  |
| acquired:                                     |                                |  |                                  |
| d) Shares in the nature of encumbrance        | <u>-</u>                       | -  | <u>-</u>                         |
| (pledge/ lien/ non-disposal undertaking/      |                                |  |                                  |
| others)                                       |                                |  |                                  |
| e) Total (a+b+c+/-d)                          | 12,194                         | 0.01   | 0.01                             |



| along with PACs of:  a) Shares carrying voting rights                            |                      |          |       |
|--|----------------------|----------|-------|
| -RIDDHI PORTFOLIO PRIVATE  | 3,78,93,523          | 20.96    | 20.96 |
| LIMITED  | 3,70,33,320          | 20.00    | 20.00 |
| -NARESH JALAN  | 45,15,425            | 2.50     | 2.50  |
| -CHAITANYA JALAN   | 30,47,900            | 1.69     | 1.69  |
| -RASHMI JALAN  | 20,94,000            | 1.16     | 1.16  |
| -NARESH JALAN HUF  | 13,43,750            | 0.74     | 0.74  |
| -RAMKRISHNA RAIL AND   | 65,00,000            | 3.60     | 3.60  |
| INFRASTRUCTURE PRIVATE LIMITED   |                      |          |       |
| -EASTERN CREDIT CAPITAL PRIVATE  | 2,26,11,651          | 12.51    | 12.51 |
| LIMITED  |                      |          |       |
| - MAHABIR PRASAD JALAN   |                      | <u>-</u> |       |
| - MAHABIR PRASAD JALAN HUF   |                      |          | - 1   |
| - RADHIKA JALAN  | <u>-</u>             | <u>-</u> | -     |
| TOTAL  | 7,80,06,249          | 43.15    | 43.15 |
| b) VRs otherwise than by equity shares   |                      | - 1      | -     |
|  |                      |          |       |
| c) Warrants/convertible securities/any other                                     |                      |          |       |
| instrument that entitles the acquirer to receive                                 |                      |          |       |
| shares carrying voting rights in the TC (specify                                 |                      |          |       |
| holding in each category) after acquisition:                                     |                      |          |       |
| d) Shares in the nature of encumbrance   |                      |          |       |
| (pledge/ lien/ non-disposal undertaking/   | 45,00,000#           | 2.49     | 2.49  |
| others). Total (a+b+c+d)   | 7,80,06,249#         | 43.15    | 43.15 |
| Mode of acquisition (e.g. open market / public                                   | Open Market          |          |       |
| issue / rights issue /preferential allotment /                                   |                      |          |       |
| inter-se transfer, etc.)   |                      |          |       |
| Salient features of the securities acquired                                      | NA                   |          |       |
| including time till redemption, ratio at which it                                |                      |          |       |
| can be converted into equity shares, etc.  |                      |          |       |
| o reprodutively subjects that sometimes are substantial in the light of the con- | 12th February, 2024  |          |       |
| Date of acquisition of/ date of receipt of                                       | 12"   Culually, 2024 |          |       |



| warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. |  |
|--|--|
| Equity share capital / total voting capital of the TC before the said acquisition                            | 18,07,76,179 Equity Shares of Rs. 2/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition                              | 18,07,76,179 Equity Shares of Rs. 2/- each |
| Total diluted share/voting capital of the TC after the said acquisition                                      | 18,07,76,179 Equity Shares of Rs. 2/- each |

<sup>#</sup> The 45,00,000 Equity Shares in the nature of encumbrance form part of the 3,78,93,523 Equity Shares held by Riddhi Portfolio Private Limited and thus have not been included for the purposes of calculation of total holding.

For Riddhi Portfolio Private Limited

Pawan Kumar Kedia

Director: 00375557

Place: Kolkata

Date: 13th February, 2024