

MATHEW CYRIAC

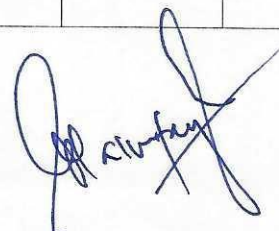
Regd. Office: 1908, The Imperial, North Tower, B. B Nakashe Marg, Tardeo, Mumbai – 400 034.

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |   |  |   |  |
|---|---|--|---|--|
| Name of the Target Company (TC)   |   | ZIM Laboratories Limited                                 |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer |   | Mr. Mathew Cyriac  |   |  |
| Whether the acquirer belongs to Promoter/ Promoter group                      |   | No   |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed            |   | BSE Limited and National Stock Exchange of India Limited |   |  |
| Details of the acquisition / disposal as follows                              |   | Number   | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of :                      |   |  |   |  |
| a)  | Shares carrying voting rights   | 82,72,660  | 16.98   | 16.98  |
| b)  | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  | -  | -   | -  |
| c)  | Voting rights (VR) otherwise than by shares   | -  | -   | -  |
| d)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -  | -   | -  |
| e)  | Total (a+b+c+d)   | <b>82,72,660</b>   | <b>16.98</b>  | <b>16.98</b>   |
| Details of acquisition/sale   |   |  |   |  |
| a)  | Shares carrying voting rights acquired/sold   | 11,70,860  | 2.40  | 2.40   |
| b)  | VRs acquired /sold otherwise than by shares   | -  | -   | -  |
| c)  | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -  | -   | -  |
| d)  | Shares encumbered / invoked/released by the acquirer  | -  | -   | -  |
| e)  | Total (a+b+c+/-d)   | <b>11,70,860</b>   | <b>2.40</b>   | <b>2.40</b>  |



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|  |   |  |       |       |
|--|---|--|-------|-------|
| After the acquisition/sale, holding of:  |   |  |       |       |
| a)   | Shares carrying voting rights   | 71,01,800  | 14.58 | 14.58 |
| b)   | Shares encumbered with the acquirer   | -  | -     | -     |
| c)   | VRs otherwise than by shares  | -  | -     | -     |
| d)   | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -     | -     |
| e)   | Total (a+b+c+d)   | 71,01,800  | 14.58 | 14.58 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). |   | Open Market  |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 |   | 27 <sup>th</sup> March, 2024   |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   |   | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   |   | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |       |       |
| Total diluted share/voting capital of the TC after the said acquisition  |   | 4,87,25,814 equity shares of face value Rs. 10/- aggregating to Rs. 48,72,58,140/- |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller



Place: Mumbai

Date: 30<sup>th</sup> March, 2024

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