



Ref No: IFCI Venture/SAST/21-22/207734

Date: 06.01.2022

To,
The Secretary
Bombay Stock Exchange Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

The Company Secretary
HIM Teknoforge Ltd
Village Billanwali, Baddi
Himachal Pradesh 173205

Sub: **Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("the Regulation")**

Dear Sir,

Please find enclosed the disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with sale of 165877 equity shares of HIM Teknoforge Ltd.

Kindly take the same on your record.

Thanking You,
For IFCI Venture Capital Funds Ltd


Shivendra Tomar
(Managing Director)



आईएफसीआई वेंचर कैपिटल फण्ड्स लि०
(A Subsidiary of IFCI Ltd.)
(भारत सरकार का उपक्रम)

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सी.आई.एन : U65993DL1988G01030284

IFCI Venture Capital Funds Ltd.
(A Subsidiary of IFCI Ltd.)
(A Government of India Undertaking)

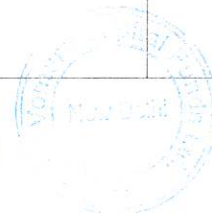
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Website : www.ifciventure.com
CIN : U65993DL1988G01030284



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	HIM Teknoforge Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seller: IFCI Venture Capital Funds Ltd PAC: India Automotive Components Manufacturers Private Equity Fund-I Domestic (IACM-1-D)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	7,21,881	9.18%	9.18%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) ¹	14,38,087	18.28%	18.28%
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	21,59,968	27.46%	27.46%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	1,65,877	2.11%	2.11%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-

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d) Shares encumbered/invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,65,877	2.11%	2.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,56,004	7.07%	7.07%
b) Shares encumbered with the acquirer	14,38,087	18.28%	18.28%
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	19,94,091	25.35%	25.35%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 01, 2021 to January 06, 2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	78,66,016		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	78,66,016		
Total diluted share/voting capital of the TC after the said acquisition	78,66,016		

⁽¹⁾ 14,38,087 no. shares of the promoter of HIM Teknoforge Ltd are pledged with India Automotive Components Manufactures Private Equity-1 Domestic (IACM-1-D), being managed by IFCI Venture Capital Funds Ltd as an Investment Manager.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For IFCI Venture Capital Funds Ltd

 
Signature of the acquirer/ seller/ Authorised Signatory

Place: New Delhi
Date: 06.01.2022