



KALPA-TARU®

KALPATARU POWER TRANSMISSION LIMITED

Factory & Registered Office :
Plot No. 101, Part-III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.
Tel. : +91 79 232 14000
Fax : +91 79 232 11951/52/66/71
E-mail : mktg@kalpatarupower.com
CIN : L40100GJ1981PLC004281

KPTL/21-22
04th January, 2022

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. Script Code: 522287 Listing: http://listing.bseindia.com	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. Script Code: KALPATPOWR Listing: https://neaps.nseindia.com/NEWLISTINGCORP/
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Subject: Outcome of Executive Committee meeting held on 4th January, 2022 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Respected Sir(s),

In terms of Regulation 30 of the LODR Regulations, this is to inform you that the Executive Committee of the Board of Directors of the Company at its meeting held today has approved the issuance of Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures of Rs. 200 Crores (Rupees Two hundred Crores only) on private placement basis.

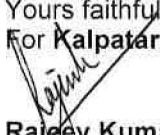
Information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated September 09, 2015 is enclosed herewith as Annexure-A.

The meeting of Executive Committee commenced at 02:45 p.m. and concluded at 03:15 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Kalpataru Power Transmission Limited


Rajeev Kumar
Company Secretary



Encl: a/a

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai-400 055. India.
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ANNEXURE-A

Type of securities proposed to be issued	Listed Rated Unsecured Redeemable Taxable Non-Convertible Debentures ("NCDs")												
Type of issuance	Private Placement												
Total number of securities proposed to be issued or the total amount for which the securities will be issued or size of the issue	2000 NCDs of face value of ₹ 10,00,000 (Indian Rupees Ten Lakhs Only) each aggregating to ₹ 200 Crores												
Whether proposed to be listed?	Yes.												
If yes, name of the stock exchange(s)	Wholesale Debt Market Segment of BSE Limited												
Tenure of the instrument - date of allotment and date of maturity	<table border="1"> <tr> <td>Deemed Date of Allotment</td> <td>12th January, 2022</td> </tr> <tr> <td>1st Redemption (50%)</td> <td>12th January, 2024</td> </tr> <tr> <td>Final Redemption (50%)</td> <td>10th January, 2025</td> </tr> </table>	Deemed Date of Allotment	12 th January, 2022	1st Redemption (50%)	12 th January, 2024	Final Redemption (50%)	10 th January, 2025						
Deemed Date of Allotment	12 th January, 2022												
1st Redemption (50%)	12 th January, 2024												
Final Redemption (50%)	10 th January, 2025												
Coupon/interest offered, schedule of payment of coupon/interest and principal;	6.15% p.a. Schedule of Payments: <table border="1"> <thead> <tr> <th>Particulars</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>1st Coupon Payment</td> <td>12-Jan-2023</td> </tr> <tr> <td>2nd Coupon Payment</td> <td>12-Jan-2024</td> </tr> <tr> <td>1st Partial Redemption (50% of the face value of NCDs)</td> <td>12-Jan-2024</td> </tr> <tr> <td>3rd Coupon Payment</td> <td>10-Jan-2025</td> </tr> <tr> <td>Final Redemption (50% of the face value of NCDs)</td> <td>10-Jan-2025</td> </tr> </tbody> </table>	Particulars	Date	1 st Coupon Payment	12-Jan-2023	2 nd Coupon Payment	12-Jan-2024	1 st Partial Redemption (50% of the face value of NCDs)	12-Jan-2024	3 rd Coupon Payment	10-Jan-2025	Final Redemption (50% of the face value of NCDs)	10-Jan-2025
Particulars	Date												
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3 rd Coupon Payment	10-Jan-2025												
Final Redemption (50% of the face value of NCDs)	10-Jan-2025												
Charge/security, if any, created over the assets	None being unsecured in nature												
Special right/interest/privileges attached to the instrument and changes thereof	None												
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None												
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None												

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Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The NCDs will be redeemed at par as under:	
	1st Redemption (50% of the face value of NCDs)	12 th January, 2024
	Final Redemption (50% of the face value of NCDs)	10 th January, 2025
Any cancellation or termination of proposal for issuance of securities including reasons thereof	None	



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