



NUCLEUS SOFTWARE EXPORTS LTD.

CIN : L74899DL1989PLC034594

Corporate Office

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Uttar Pradesh, 201307. India.

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Date: November 12, 2021

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To,
The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1 'G' Block, BKC,
Bandra (E), Mumbai - 400 051.

Scrip Code: 531209

Symbol: NUCLEUS

Subject : Record Date for Buyback of Equity Shares of Nucleus Software Exports Limited (“the Company”)

Dear Sir/ Ma'am,

This is in furtherance to our letter dated September 24, 2021, informing about the decision of Board of the Company to Buyback up-to 22,67,400 (Twenty Two Lakh Sixty Seven Thousand Four Hundred) fully paid-up equity shares of Rs. 10/- (Rupees Ten Only) each of the Company (“Equity Shares”) representing 7.81% of the Total Paid-up Equity Share capital of the Company at a price of Rs. 700/- (Rupees Seven Hundred Only) per Equity Share (“Maximum Buyback Price”) payable in cash for an aggregate amount not exceeding Rs. 158,71,80,000/- (Rupees One Hundred Fifty Eight Crore Seventy One Lakh Eighty Thousand Only) (“Maximum Buyback Offer Size”), excluding transaction costs, which represents 24.90% and 24.01% of the aggregate of the Fully Paid-up Equity Share capital and Free Reserves as per the latest audited standalone and consolidated balance sheet of the Company, respectively, as at March 31, 2021.

Pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 9(i) of SEBI (Buy-Back of Securities) Regulations, 2018, and other applicable provisions, if any, we would like to inform your good office that the Board has fixed **Saturday, November 27, 2021 as the Record Date** for the purpose of determining the entitlement and the names of equity shareholders who are eligible to participate in the Buyback Offer of the Company and to determine the shareholders to whom the letter of offer and tender form will be delivered in relation to the Buyback Offer.

Scrip Code/ Symbol	Type of security	Record Date	Purpose
531209 / NUCLEUS	Equity shares	November 27, 2021	Buyback Offer

The above information is also being made available on the website of the Company at www.nucleussoftware.com.

You are requested to please take a note of the same.

Thanking You,
For Nucleus Software Exports Limited

(Poonam Bhasin)
Company Secretary & Compliance Officer

Registered Office
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