



पंजाब नैशनल बैंक



punjab national bank

Share Department, Finance Division, HO Plot No.4 Sector 10, Dwarka, New Delhi-110075
Tel Nos : 011-28044866E-mail : hosd@pnb.co.in

Scrip Code : PNB	Scrip Code : 532461
The Asstt. Vice President National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051	The Dy General Manager Bombay Stock Exchange Limited 1 st Floor, PhirozeJeejeebhoy Towers, Dalal Street, Mumbai - 400 001

26.12.2019

Dear Sir (s),

Reg.: Price Sensitive Information/disclosure

The exchange is hereby informed that "Our Bank has Issued and allotted Rs 1500 crore Tier - II (Basel III Compliant) Capital Bonds at a coupon of 8.15% p.a. on private placement basis"

The details of the Bonds issued are given below:

Sr. No.	Particulars	Details
1	Issue Type	8.15% UNSECURED, SUBORDINATED, NON-CONVERTIBLE, FULLY PAID-UP, TAXABLE, REDEEMABLE BASEL III COMPLIANT TIER II BONDS IN THE NATURE OF DEBENTURES ("BONDS") OF RS 10 LACS EACH.
2	ISIN	INE160A08142
3	Issue Size	RS. 1500 CRORE
4	No. of Bonds	15,000
5	Issue Opened on	24.12.2019 (Tuesday) on BSE EBP
6	Issue Closed on	24.12.2019 (Tuesday) on BSE EBP
7	Date of Allotment	26.12.2019 (Thursday)
8	No. of Allottees	5

This is in compliance of SEBI LODR Regulations 2015.

For your information and record please.

Thanking you

Yours faithfully,

(Balbir Singh)
Company Secretary

