

CFL/SEC/SE/PS/2020-21/SEP/03

September 22, 2020

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: "COSMOFILMS"
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Sub: Intimation of Schedule of Analyst/Investor Call

Dear Sir,

Pursuant to Regulation 30 SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that an Investor Call will be held on Friday, 25th September, 2020 at 11:00 A.M.

The detail of Investor Call is enclosed herewith.

You are requested to take the same on your records.

Thanking You

Yours faithfully
For **Cosmo Films Limited**



Jyoti Dixit
Company Secretary & Compliance Officer

Encl: As Above

VALOREM CXO MEET

Friday, 25th September 2020 – 11:00 am

From the IR House that has brought you some of the most innovative and largest investor relation events, Valorem Advisors invites you to its first virtual event: **Valorem CXO Meet**.

The Valorem CXO Meet will host Directors/CXO's from corporates over a virtual platform in a well-organized and structured manner, where they will discuss the company's growth journey and provide insights into the industry, operations, performance, vision, strategy, and also address various questions from the investor community.



Please click on the logo to know more about Cosmo Films by accessing the Investor Kit link of the company



Pankaj Poddar
CEO



Neeraj Jain
CFO

ABOUT

Cosmo Films Ltd., established in 1981 and promoted by Mr. Ashok Jaipuria, is a pioneer of Bi-axially Oriented Polypropylene (BOPP) films Industry in India, which find usage in packaging, labelling, lamination and industrial applications. The company is also the largest BOPP films exporter from India with exports to more than 100 countries.

Cosmo Films offers a comprehensive range of BOPP Films for flexible packaging, lamination, labelling and industrial applications, including specialty films such as high barrier films, velvet thermal lamination films and direct thermal printable films. It is also the world's largest producer of thermal lamination films and has had a first mover advantage by undertaking various technology driven initiatives i.e. CRM, Cloud Architecture, IT Security and MDM. The company has multiple patents, 6 being in India and 3 in the US.

The company has four state of the art manufacturing facilities spread across India and, Korea with a total installed capacity of close to 200k MTPA of BOPP films, 40,000 MTPA of Thermal Lamination Films, 22,000 MTPA of Metalized Films, 20,000 MTPA of Coated Films and 10,000 MTPA of CPP Films.

The company has delivered a robust growth in net profit of ~ 32.5% CAGR over the past 5 Years , with healthy ROE and ROCE ratios of 18% and 16%. The company is strategically enhancing capacities in high margin speciality films and aims it to become predominantly a speciality packaging films Company in next 2-3 years. . Cosmo Films is also ranked 10th in the list of Fortune's Next 500 midsize companies.

Considering the low packaged food penetration in India, rising personal disposable income, investment in organized retail industry and change in pack format from rigid to flexible, the Industry is estimated to grow at a rapid pace. There is further impetus on growth in flexible packaging in India and globally due to the ongoing Covid-19 pandemic due to an increasing concern for cleanliness and hygiene there is a shift in consumer preference towards packaged products particularly in foods and essential commodities.



[Register Here](#)

Agenda:

- Management Journey
- Industry Overview
- Business and Operational Overview
- Financial Highlights
- Future Growth Strategy
- Q&A

Rules:

- Pre-registration required to get zoom meeting invite
- All participants video and audio will be in switched off mode
- Participants can pre-request their questions in registration form or ask during the meeting in zoom chat