

March 31, 2023

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| The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. | The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. |
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated March 31, 2023 approved allotment of 30 Non-Convertible Debentures namely Unsecured Subordinated Redeemable Non-Convertible Debentures - Series D22 - Reissue of face value of INR 1 Crore each, for cash at par, aggregating to INR 30,00,00,000 (Rupees Thirty Crores only) on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

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| Particulars | Unsecured Subordinated Redeemable Non-Convertible Debentures –Series D22 – Reissue |
| Type of Securities | Unsecured Subordinated Redeemable Non-Convertible Debentures |
| Type of Issuance | Private Placement |
| Total Number of Non-Convertible Debentures | 30 |
| Size of Issue | INR 30 Crores (30 NCDs of face value of Rs. 1,00,00,000 each) |
| Proposed to be Listed | Yes |
| Date of Allotment | March 31, 2023 |
| Tenor | 3559 days |
| Name of Stock Exchange(s) | National Stock Exchange of India Limited |
| Coupon/Interest | 9.45% p.a. |
| Schedule of payment of Coupon/Interest and Principal | Interest: 27- December -2023 27- December -2024 27- December -2025 27- December -2026 27- December -2027 |

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

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| | 27- December -2028 27- December -2029 27- December -2030 27- December -2031 27- December -2032 Principal: 27 December, 2032 |
| Security | Unsecured |
| Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof. | Not Applicable |
| Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal | Not Applicable |
| Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Not Applicable |
| Details of redemption of debentures | INR 1 Crore per Debenture on Maturity i.e. December 27, 2032 aggregating to INR 30 Crores. |

This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IIFL Finance Limited

Sneha Patwardhan
Company Secretary