PROFITLINE SECURITIES PRIVATE LIMITED

43, Shreemali Co.Op. Housing Soceity Ltd., Opp. Shikhar Building, Navrangpura, Ahmedabad, Gujarat-380009.

CIN: U67120GJ1996PTC097651

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March 24, 2021

National Stock Exchange of India Limited Listing Department, Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra(East), Mumbai - 400 051 Symbol: GOKULAGRO

To. Corporate Relation Department **BSE** Limited P.J. Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 539725

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 29(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly find enclosed herewith the requisites disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of disposal of Equity Shares of Gokul Agro Resources Limited.

Thanking You.

For, Profitline Securities Pvt. Ltd.,

Dharmendrasinh Rajput Director (DIN 03050088)

Encl: As above

CC: To **Company Secretary** Gokul Agro Resources Ltd 801 to 805, Dwarkesh Business Hub Survey No. 126/1 Opp Visamo society B/H Atishay Belleview Motera Ahmedabad -380005

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of Target Company (TC)	ompany (TC) Gokul Agro Resources Limited				
2. Name(s) of the acquirer/seller and Persons Acting in Concert(PAC) with the acquirer 3. Whether the acquirer/seller belongs to Promoter/Promoter group 4. Name (s) of the Stock Exchange (s)	Gokul Agro Resources Limited Seller: Profitline Securities Private Limited PAC: 1. Mr. Kanubhai Jivatram Thakkar 2. Mrs. Manjulaben Kanubhai Thakkar 3. Mr. Jayeshkumar K Thakkar 4. Jashodaben Commodities LLP 5. Mrs. Bhikhiben Balvantsinh Rajput 6. Mr. Balvantsinh Chandansinh Rajput 7. Mr. Dharmendrasinh Balvantsinh Rajput Yes				
where the shares of the TC are Listed	 BSE Ltd. National Stock Exchange of India Limited 				
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t. total share /voting capital wherever applicable(*)	% of total diluted shares/voting capital of TC (**)		
Before the acquisition/disposal under consideration, holding of:	9				
a) Shares carrying voting rights					
- Profitline Securities Private Limited (seller)	11,12,500	0.84	0.84		
- PAC (Composite shareholding of promoters excluding that of acquirer/seller – Refer Annexure)	9,20,82,606	69.82	69.82		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-				
c) Voting rights (VR) otherwise than by shares	-				
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		-			
Total (a+b+c+d)	9,31,95,106	70.66	70.66		
Details of acquisition/sale					
) Shares carrying voting rights acquired/sold	(11,12,500)	(0.84)	(0.84)		
VRs acquired otherwise than by shares	-				
Warrants/convertible securities/any other	ā		-		

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instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	re	111111			
d) Shares in the nature of encumbrance / invoked/ released by acquirer					
e) Total (a+b+c+d)	(11,12,500)	(0.84)	(0.84		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights - Profitline Securities Private Limited (seller)	0	0.00	0.00		
- PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	9,20,82,606	69.82	69.82		
b) Shares encumbered with the acquirer	NIL	NIL	NIL		
c) VRs otherwise than by shares	NIL	NIL	NIL		
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL		
e) Total (a+b+c+d)	9,20,82,606	69.82	69.82		
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale in Open Market				
Date /of acquisition of/sale of shares/VR or date of receipt of intimation of allotment of shares whichever is applicable	23.03.2021				
Equity share capital / total voting capital of the TC before the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity sh of Rs. 2/- each				
Equity share capital / total voting capital of the TC after the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity shof Rs. 2/- each				
Total diluted share/voting capital of the TC after the said acquisition.	Rs.26,37,90,000 /- divided into 13,18,95,000 equity short Rs. 2/- each				
N					

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrens into equity shares of the TC.

For, Profitline Securities Pvt. Ltd.,

Dharmendrasinh Rajput

Director

(DIN 03050088)

Place: Ahmedabad Date: 24/03/2021

Annexure: Shareholding of Seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
Profitline Securities Pvt. Ltd.	11,12,500	0.84%	(11,12,500)	(0.84%)	-	
Name of the PAC:						
*Mr. Kanubhai Jivatram Thakkar	3,29,08,788	24.95%			3,29,08,788	24.95%
Mrs. Manjulaben Kanubhai Thakker	2,99,17,500	22.68%			2,99,17,500	22.68%
Mr. Jayeshkumar K Thakkar	1,45,12,379	11.00%		(**	1,45,12,379	11.00%
Jashodaben Commodities LLP	1,44,50,000	10.96%	-	-	1,44,50,000	10.96%
Mr. Dharmendrasinh Balvantsinh Rajput	2,93,939	0.22%			2,93,939	0.22%
Mrs. Bhikhiben Balvantsinh Rajput				**	-	771
Mr. Balvantsinh Chandansinh Rajput	(44)	+="		**	**	-
ГОТАL	9,31,95,106	70.66%	(11,12,500)	(0.84%)	9,20,82,606	69.82%

^{*}Note: Out of the total shares held 1,50,00,000 shares are pledged / encumbered.

