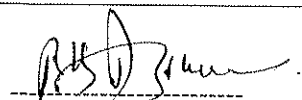


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|------------------------|--|--|
| Name of the Target Company (TC) | BKM Industries Limited | | |
| Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer | Basant Kumar Agrawal | | |
| Whether the acquirer/seller belongs to Promoter/Promoter group | Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE & BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 14445140 | 22.04% | 22.04% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a+b+c+d) | 14445140 | 22.04% | 22.04% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 500 | 0.00% | 0.00% |
| b) VRs acquired /sold otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive | -- | -- | -- |

| | | | |
|--|------------------|---------------|---------------|
| shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -- | -- | -- |
| d) Shares encumbered / invoked/released by the acquirer. | | | |
| e) Total (a+b+c+/-d) | 500 | 0.00% | 0.00% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 14444640 | 22.04% | 22.04% |
| b) Shares encumbered with the acquirer | -- | -- | -- |
| c) VRs otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| e) Total (a+b+c+d) | 14444640 | 22.04% | 22.04% |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.) | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 10.10.2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | 14445140, 22.04% | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 14444640, 22.04% | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 14444640, 22.04% | | |



BASANT KUMAR AGRAWAL
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 31.10.2019