



SHRYDUS INDUSTRIES LIMITED

Corporate Identity Number: L67190WB1983PLC035658

Registered Office: M/s. Mangalam Housing Development Finance Limited, 24 & 26, HemantaBasu Sarani, R.N. Mukherjee Road, Kolkata- 700 001, West Bengal

Corporate Office: 107 Sagar Avenue Above Bata, SV Road Andheri West, Andheri Railway Station, Mumbai, Mumbai, Maharashtra, India, 400058

Contact person: Mr. Devang Doshi, Company Secretary and Compliance Officer

Telephone: +91 9892710929 | **E-mail id:** Info@shrydus.com | **Website:** www.shrydus.com

**FOR KIND ATTENTION OF PHYSICAL SHAREHOLDERS OF
SHRYDUS INDUSTRIES LIMITED**

Date: June12, 2024

To,
Sr No: 1.1
Name: [.]
Address: [•]

Folio No.: [•]

Subject: Notice Regarding Proposed Rights Issue and Requesting Dematerialisation of Physical Shares.

Dear Sir/ Mam,

This is to apprise the physical shareholders of **Shrydus Industries Limited ("the Company")** that the Board of Directors of the Company has approved a Rights Issue of up to 2,00,08,810 fully paid-up equity shares of the face value of Rs. 10/- each ("**Rights Equity Shares**") at an issue price of Rs.18/- per rights equity share (including a share premium of Rs. 8/- per equity share), aggregating up to Rs. 3601.58/- Lakhs to the existing eligible equity shareholders of the Company in the ratio of 5 (Five) rights equity shares for every 3 (Three) fully paid-up equity shares held by the eligible equity shareholders as on the record date (to be notified later). The Company has already applied with BSE Limited for seeking its in-principal approval for the proposed rights issue.

As per our records, you are a shareholder of the Company holding equity shares in physical form. In this regard, we wish to inform you that, in accordance with Regulation 77A of the Securities & Exchange Board of India (Issue of Capital & Disclosure Requirement) Regulations, 2018 ("SEBI ICDR Regulations") read with the SEBI Rights Issue Circulars, **the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only.**

Accordingly, **Eligible Equity Shareholders holding Equity Shares in physical form, are advised to have their physical shares dematerialised within 21 days from the date of this announcement to enable the Company/ Registrar to capture the demataccount details, and credit the Rights Entitlements therein.**

For more details, please refer to chapter titled "Terms of Issue" on Page 149 of the Draft Letter of offer available on the following websites:

- Our Company at www.shrydus.com
- The Stock Exchange: www.bseindia.com

In view of the aforesaid, to be able to participate in the proposed rights issue, **we request you to act upon the above instructions.**

For details, please contact your Depository Participant of for any query or assistance, please contact the Company at Info@shrydus.com or the Registrar of the Company at info@skylinerta.com.

Thanking You,

For Shrydus Industries Limited

Shrey Premal Parekh
Managing Director
DIN: 08513653

Date: 12.06.2024
Place: Kolkata