



14-02-2025

To,
The Manager,
Corporate Relations Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 534733

Subject: Integrated Filing (Financial) of Aerpace Industries Limited ('the Company') for the quarter and nine months ended 31st December 2024

Pursuant to the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated 31st December 2024, read along with the BSE Circular No. 20250102-4 dated 2nd January 2025, we are submitting herewith the Integrated Filing (Financial) of the Company, in the specified format for the quarter and nine months ended 31st December 2024:

- A. Unaudited Financial Results: Attached as Annexure A
- B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc: Attached as Annexure B
- C. Format for disclosing outstanding default on loans and debt securities - Not Applicable for the quarter ended 31st December 2024
- D. Format for disclosure of related party transactions - Not Applicable for the quarter ended 31st December 2024
- E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) - Not Applicable for the quarter ended 31st December 2024

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Aerpace Industries Limited
(Formerly known as Supremex Shine Steels Limited)

Neha Mankame
Company Secretary & Compliance Officer

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - L74110MH2011PLC214373

Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kurla Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com
Statement of Unaudited Standalone Financial Results for the quarter and nine months ended December 31, 2024

(Amount In Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31-Dec-24	30-Sep-24	31-Dec-23	31-Dec-24	31-Dec-23	31-Mar-24
1	Income						
	(a) Revenue from Operations	38.90	38.91	30.00	116.71	88.50	118.43
	(b) Other Income	45.40	26.96	7.11	87.50	20.85	32.40
	Total Income from operations	84.30	65.87	37.11	204.21	109.35	150.83
2	Expenses:						
	a) Purchase of Stock-in-trade	-	-	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-	-	-
	c) Employee Benefits Expenses	89.39	72.39	32.84	205.82	100.81	139.19
	d) Finance Costs	35.75	2.01	2.42	39.94	7.66	9.94
	e) Depreciation and Amortisation expense	87.39	8.29	7.66	103.42	22.91	30.60
	f) Other expenses	85.12	51.89	20.55	181.06	70.47	100.34
	Total Expenses	297.64	134.58	63.47	530.24	201.85	280.07
3	Profit/(Loss) before tax (1-2)	(213.34)	(68.71)	(26.36)	(326.03)	(92.50)	(129.24)
4	Tax Expense						
	- Current tax	-	-	-	-	-	-
	- Deferred tax	(5.70)	(0.35)	(2.08)	(5.25)	(1.33)	(2.85)
	- Taxes for earlier period	-	(0.08)	-	(0.08)	2.96	2.96
	Total Tax Expenses	(5.70)	(0.43)	(2.08)	(5.33)	1.63	0.11
5	Profit/(Loss) for the period from Continuing operations (3-4)	(207.63)	(68.28)	(24.28)	(320.69)	(94.13)	(129.35)
6	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss	(0.05)	(0.09)	-	(0.14)	-	(0.19)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.02)	(0.02)	-	(0.04)	-	(0.05)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	(0.07)	(0.11)	-	(0.18)	-	(0.24)
7	Total Comprehensive Income for the period (5+6)	(207.70)	(68.39)	(24.28)	(320.87)	(94.13)	(129.59)
8	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,495.01	1,495.01	1,366.73	1,495.01	1,366.73	1,366.73
9	Other Equity excluding Revaluation Reserve	-	-	-	-	-	(87.70)
10	Earning/(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)						
	Basic/ Diluted EPS	(0.14)	(0.05)	(0.05)	(0.22)	(0.23)	(0.20)

For and on behalf of the Board of Directors of
Aerpace Industries Limited

Milhan B Shah
Milhan B Shah
Managing Director
DIN:08163535

Place: Mumbai
Date: 6th February, 2025



Notes to the Unaudited Standalone Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Standalone Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2024 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 6th February 2025 and have undergone "Limited Review" by the statutory auditor of the Company.
3. The Company operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
4. Post 31st December 2024, the Company has raised a total of ₹1932.77 Lakhs through the issuance of 43,57,001 equity shares on a preferential basis at an issue price of ₹44.36 per share.
5. The figures for the quarter ended 31st December 2024 are the balancing figures between the unaudited figures for the nine months ended 31st December 2024, and the published figures for the six months ended 30th September, 2024 of the current financial year.
6. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited




Milan B Shah
Managing Director
DIN: 08163535

Date: 6th February 2025
Place: Mumbai

AERPACE INDUSTRIES LIMITED
(FORMERLY KNOWN AS SUPREMEX SHINE STEELS LIMITED)
CIN - 174110MH12011PLC214373

Regd. Add.: 1005, 10th Floor, A Wing, Kanakia Wall Street, Kuria Road, Andheri (East), Mumbai - 400 093
Tel no.: 022-69245000, Email: info@aerpace.com, Website: www.aerpace.com
Statement Of Unaudited Consolidated Financial Result for the quarter and nine months ended December 31, 2024

(Amount In Lakhs)

Sr. No.	Particulars	Quarter ended			Nine months Ended		Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		31-Dec-24	30-Sep-24	31-Dec-23	31-Dec-24	31-Dec-23	31-Mar-24
1	Income						
	(a) Revenue from Operations	-	-	30.00	-	88.50	-
	(b) Other Income	18.78	9.56	7.11	39.27	20.85	32.85
	Total Income from operations	18.78	9.56	37.11	39.27	109.35	32.85
2	Expenses:						
	a) Purchase of Stock-in-trade	-	-	-	-	-	-
	b) Changes in Inventory of Finished goods and Stock-in-trade	-	-	-	-	-	-
	c) Employee Benefits Expenses	61.59	33.72	32.84	100.59	100.81	21.59
	d) Finance Costs	35.76	2.01	2.42	39.94	7.66	12.98
	e) Depreciation and Amortisation expense	89.74	11.24	7.66	111.07	22.91	44.96
	f) Other expenses	86.54	29.37	20.55	202.31	70.47	130.92
	Total Expenses	273.63	76.34	63.47	453.91	201.85	210.45
3	Profit/(Loss) before tax (1-2)	(254.85)	(66.78)	(26.36)	(414.64)	(92.50)	(177.60)
4	Tax Expense						
	- Current tax	-	-	-	-	-	-
	- Deferred tax	(5.82)	(0.55)	(2.08)	(5.65)	(1.33)	3.43
	- Taxes for earlier period	-	(0.08)	-	(0.08)	2.96	2.96
	Total Tax Expenses	(5.82)	(0.63)	(2.08)	(5.73)	1.63	6.39
5	Profit/(Loss) for the period from Continuing operations (3-4)	(249.03)	(66.15)	(24.28)	(408.91)	(94.13)	(183.98)
6	Less : Pre-acquisition Loss	-	-	-	-	-	(18.58)
7	Profit/(Loss) for the period (5-6)	(249.03)	(66.15)	(24.28)	(408.91)	(94.13)	(165.40)
8	Other Comprehensive Income, net of income tax						
	A. (i) Items that will not be reclassified to Profit or Loss	(0.05)	(0.09)	-	(0.14)	-	(0.19)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.01)	(0.02)	-	(0.04)	-	(0.05)
	B. (i) Items that will be reclassified to Profit or Loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income, net of income tax	(0.06)	(0.11)	-	(0.18)	-	(0.24)
9	Total Comprehensive Income for the period (7+8)	(249.09)	(66.26)	(24.28)	(409.08)	(94.13)	(165.64)
10	Net Profit attributable to						
	(a) Owners of the Company	(237.97)	(73.04)	(24.28)	(381.54)	(94.13)	(138.56)
	(b) Non- Controlling Interest	(10.95)	6.78	-	(27.36)	-	(26.84)
		(248.92)	(66.26)	(24.28)	(408.91)	(94.13)	(165.40)
11	Other Comprehensive Income attributable to						
	(a) Owners of the Company	(0.06)	(0.11)	-	(0.17)	-	(0.24)
	(b) Non- Controlling Interest	-	-	-	-	-	-
		(0.06)	(0.11)	-	(0.17)	-	(0.24)
12	Total Comprehensive Income attributable to						
	(a) Owners of the Company	(238.03)	(73.15)	(24.28)	(381.72)	(94.13)	(138.80)
	(b) Non- Controlling Interest	(10.95)	6.78	-	(27.36)	-	(26.84)
		(248.97)	(66.37)	(24.28)	(409.08)	(94.13)	(165.64)
13	Paid-up equity share capital (face value of Rs 1/- per share, fully paid up)	1,495.01	1,495.01	1,366.73	1,495.01	1,366.73	1,366.73
14	Other Equity excluding Revaluation Reserve	-	-	-	-	-	(96.90)
15	Earning/(Loss) per share from Continuing operations (EPS) (of Rs 1/- each) (not annualised)						
	Basic/ Diluted EPS	(0.17)	(0.04)	(0.05)	(0.28)	(0.23)	(0.25)

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Milan B Shah
Managing Director
DIN : 08163535



Place: Mumbai
Date: 6th February, 2025

Notes to the Unaudited Consolidated Financials Results:

1. The above financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) (Amendment) Rules, 2015 as amended.
2. The Consolidated Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2024 has been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its meeting held on 6th February 2025 and have undergone "Limited Review" by the statutory auditor of the Company.
3. The Consolidated financial results represent that of Aerpace industries Limited (Parent Company) and its Subsidiary Company, Aerpace Supercars Private Limited.
4. An entity has been incorporated in Dubai in May 2024 under the name of Aerpace General Trading LLC, wherein the Parent Company is having 75% stake and accordingly, the said entity has become the subsidiary of the Parent Company. Till date, the Parent Company has neither paid the subscription amount, nor the entity has commenced its operations and accordingly, the said entity is not considered for consolidation in the Consolidated financial result.
5. The Group operates in a single operating segment as evaluated by the Chief Operating Decision Maker (CODM). Accordingly, segment reporting requirements under Ind-AS-108 Operating Segment prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles accepted in India are not applicable.
6. Post 31st December 2024, the Parent Company has raised a total of ₹1932.77 Lakhs through the issuance of 43,57,001 equity shares on a preferential basis at an issue price of ₹44.36 per share.
7. The Parent Company acquired Aerpace Supercars Private Limited in January 2024, making consolidation applicable from the fourth quarter ending March 2024. Since consolidation was not applicable till December 2023, the figures for the quarter and nine months ended 31st December 2023, have been presented based on standalone financial statements for comparison.
8. The figures for the quarter ended 31st December 2024 are the balancing figures between the unaudited figures for the nine months ended 31st December 2024, and the published figures for the six months ended 30th September, 2024 of the current financial year.
9. Previous periods' / year's figures have been regrouped / rearranged wherever necessary.

For and on behalf of Board of Directors of
For Aerpace Industries Limited

Milanshah
Milan B Shah
Managing Director
DIN: 08163535



Date: 6th February 2025
Place: Mumbai



**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE
FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Standalone unaudited financial results of **Aerpace Industries Limited** ("the Company") for the quarter and nine months ended 31st December 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management has been approved by the board of directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates

Chartered Accountants

FRN No. 117776W

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Ramanand Gupta

(Partner)

M. No. 103975

Place: Mumbai

Date: 6th February, 2025

UDIN: 25103975BMIFRX9414



**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED
FINANCIAL RESULTS**

TO THE BOARD OF DIRECTORS OF AERPACE INDUSTRIES LIMITED

We have reviewed the accompanying statement of Consolidated unaudited financial results of **Aerpace Industries Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), for the quarter and nine months ended 31st December, 2024 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This statement, which is the responsibility of the Company's Management and has been approved by the Parent's Board of Directors. The results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of SEBI (Listing obligations and disclosure Requirement) Regulation, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Parent:
Aerpace Industries Limited

Subsidiary:
Aerpace Supercars Private Limited

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ramanand & Associates

Chartered Accountants

FRN No. 117776W

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Ramanand Gupta

Partner

M. No. 103975

Place: Mumbai

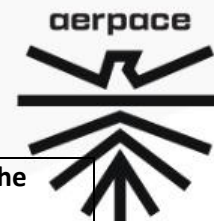
Date: 6th February, 2025.

UDIN: 25103975BMIFRW8805



Annexure B

Statement of Deviation/ Variation in utilization of funds raised	
Name of the listed entity	Aerpace Industries Limited
Mode of Fund Raising	Issue of Equity Shares on Preferential Issue
Date of Raising Funds	28 th May 2024 - Issue of Equity Shares on preferential basis (Board Approval) 27 th June 2024 - Issue of Equity Shares on preferential basis (EOGM Approval) 13 th July 2024 – Allotment of Equity Shares
Amount Raised	Allot 1,28,27,648 (One Crore Twenty-Eight Lakhs Twenty-Seven Thousand Six Hundred Forty-Eight Only) by way of Preferential issue of Equity Shares of face value of Re.1/- (Rupee One) each (“Equity Shares”) at a price of Rs. 19.71 (Rupees Nineteen and Paise Seventy-One Only) (Issue price) per equity share [including a premium of Rs.18.71 (Rupees Eighteen and Paise Seventy-One Only)] aggregating Rs. 25,28,32,942.08 (Rupees Twenty-Five Crore Twenty-Eight Lakhs Thirty-Two Thousand Nine Hundred Forty-Two and Paise Eight Only)
Report filed for Quarter ended	31 st December 2024
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation/ Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation/ Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable



Objects for which funds have been raised and where there has been a deviation if any in the following table: (In Crores)

Original Object	Modified Object, if any	*Original Allocation (Rs. in Crore)	Modified allocation, if any	Funds Utilised (Rs. In Crore)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fundraising document i.e. prospectus, letter of offer, etc.

*Original allocation reflects the funds received by the Company from the equity holders and Equity Warrant holders.

**For Aerpace Industries Limited
(Formerly known as Supremex Shine Steels Limited)**

**Neha Mankame
Company Secretary & Compliance Officer**