

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC) (“Company”)	UFO Moviez India Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with them	P5 Asia Holding Investments (Mauritius) Limited (“P5 Asia”)		
Whether the Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(i) The National Stock Exchange of India Limited (ii) BSE Limited		
Details of the <del>acquisition</del> /disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the <del>acquisition</del>/disposal under consideration, holding of Sellers along with PACs of:</b>			
a) Shares carrying voting rights			
P5 Asia	5,251,608	18.52%	18.52%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) <b>Total (a+b+c+d)</b>	<b>5,251,608</b>	<b>18.52%</b>	<b>18.52%</b>
<b>Details of <del>acquisition</del>/sale:</b>			
a) Shares carrying voting rights			
P5 Asia	170,000	0.60%	0.60%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL

c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>170,000</b>	<b>0.60%</b>	<b>0.60%</b>
<b>After the acquisition/ sale, holding of Seller along with PACs:</b>			
a) Shares carrying voting rights			
P5 Asia	5,081,608	17.92%	17.92%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>5,081,608</b>	<b>17.92%</b>	<b>17.92%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market Sale		
Dates of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 3, 2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	28,350,801 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	28,350,801 equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	28,350,801 equity shares		

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully,



**Name: Kristee Bhurtun-Jokhoo**

**Place: Mauritius**

**Date: 4 June 2021**

