



Board Secretariat

Ref:-JKB/BS/F3652/2023/267
Date: 13th February, 2023

National Stock Exchange of India Limited
Exchange Plaza 5th Floor
Plot No. C/1 G-Block
BandraKurla Complex
Bandra (E) Mumbai - 400 051
Symbol: J&KBANK

The BSE Limited
PhirozeJeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code:532209

SUB:- DISCLOSURE UNDER REGULATION 29 OF THE SEBI (SUBSTANTIAL ACQUISITION AND TAKEOVERS) REGULATIONS, 2011

Dear Sirs,

In continuation to our letter no.'s JKB/BS/F3652/2022/161 dated October 21, 2022 and JKB/BS/F3652/2023/264 dated February 10, 2023 regarding transfer of shares to UT of Ladakh, please be informed that Government of UT of Ladakh has submitted the disclosure regarding said acquisition as per Regulation 29(2) of the SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 in the prescribed format, which is enclosed for your information.

Yours faithfully
For Jammu and Kashmir Bank Limited

Mohammad Shafi Mir
Company Secretary

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company (TC)	JAMMU AND KASHMIR BANK LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Finance Secretary Government of UT of Ladakh		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	43246534	4.50	4.50
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	43246534	4.50	4.50
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2582911	0.27	0.27
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	2582911	0.27	0.27
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	45829445	4.77	4.77
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			

(specify holding in each category) after acquisition			
e) Total (a+b+c+d)	45829445	4.77	4.77
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / Preferential allotment / inter-se transfer etc).	Inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10-02-2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	43246534		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	45829445		
Total diluted share/voting capital of the TC after the said acquisition / sale	45829445		



Signature:

Name: Umang Narula, IAS

Designation: Finance Secretary, UT LADAKH

Date: 13-02-2023