



UPL Limited, UPL House
610 B/2, Bandra Village
Off Western Express Highway
Bandra (East), Mumbai 400 051, India

w: upl-ltd.com
e: contact@upl-ltd.com
t: +91 22 7152 8000

11th May 2022

BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

National Stock Exchange of India Ltd
Exchange Plaza,
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai-400 051

Dear Sir(s),

Sub: Buyback of equity shares of UPL Limited (“Company”) from the open market through the stock exchanges in accordance with the SEBI (Buy-Back of Securities) Regulations, 2018 (“Buyback Regulations”).

This is further to our letter dated 26th April 2022 and details requested by National Stock Exchange of India Ltd. Pursuant to the Public Announcement dated 31st March, 2022, the Company commenced buy-back of equity shares of face value of Rs.2/- each fully paid-up (the “**Equity Shares**”) from its shareholders starting from 7th April, 2022.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company, during the period, starting from 7th April 2022 to 18th April 2022 and extinguished:

Reconciliation of Equity Share Capital of the Company (Pre and Post extinguishment)		
Particulars	No. of Equity Shares	Equity Share Capital (Rs.)
Paid-up Equity Share Capital (Pre Extinguishment) ⁽¹⁾ (A)	76,40,45,456	1,52,80,90,912
Equity Shares extinguished on April 22, 2022 (B)	27,39,900	54,79,800
Equity Shares being extinguished ⁽²⁾	Not Applicable	Not Applicable
Paid-up Equity Share Capital (Post Extinguishment) ⁽³⁾ (A-B)	76,13,05,556	1,52,26,11,112

Notes:

- (1) Paid-up Equity Share Capital of the Company prior to the extinguishment i.e. as on April 21, 2022
- (2) Company has not initiated process of extinguishment for Equity Shares bought back after April 18, 2022.
- (3) Paid-up Equity Share Capital of the Company after the extinguishment on April 23, 2022.

We hereby confirm that the above extinguishment has been done as per SEBI Buyback Regulations.

We enclose herewith the following:

1. Debit confirmation letter dated 22nd April, 2022 from Link Intime India Pvt. Ltd. (RTA)
2. Letter dated 25th April, 2022 from National Securities Depository Limited relating to the above extinguishment of 27,39,900 Equity Shares.
3. Capital Reconciliation statement stating Pre buy back and Post buy back share capital.

This is for your information and records.

Thanking you,

Yours faithfully,
for **UPL Limited**

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)



Link Intime India Pvt. Ltd.
CIN : U67190MH1999PTC118368
C- 101, 247 Park, L.B.S. Marg,
Vikhroli (West), Mumbai - 400 083.
Tel. : +91 22 4918 6000
Fax : +91 22 4918 6060
E-mail : mumbai@linkintime.co.in
Website : www.linkintime.co.in

April 22, 2022

To
National Securities Depository Ltd.
Trade World, 4th Floor
Kamala Mills Compound
SenapatiBapatMarg
Lower Parel
Mumbai – 400 013

Kind Attn: Mr. Samar Banawat

Dear Sir,

We hereby certify that the names of the allottees of the (**Equity shares**) of **UPL LIMITED**. Issued consequent to (**BUYBACK**) have been verified with the names provided by NSDL, based on the list of the DP Id and Client Ids of the allottees provided by us.

We hereby certify that the **DEBIT** are being affected only to those accounts which are in "active" status and where the names and order of names as per the application matched with that of the names and order of the names as provided by NSDL. The details of the Corporate Action are given under:

SR	ISIN	RECORDS	NO OF SHARES
1	INE628A01036	1	27,39,900

ONLINE CA

Thanking You.

Yours faithfully,
For Link Intime India Pvt Ltd.

RAJU
SITARAM
MAHAJAN

Digitally signed by
RAJU SITARAM
MAHAJAN
Date: 2022.04.22
17:13:14 +05'30'

Raju Mahajan
Manager-Depository Operations

Ref: II/CA/COM/24258/2022

April 25, 2022

Mr. Sandeep Mohan Deshmukh
Company Secretary and Compliance Officer
UPL Limited
Uniphos House
C. D. Marg, Madhu Park, 11th Road
Khar (West),
Mumbai - 400052

Sub : Buy-back (open market purchase)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE628A01036	UPL LIMITED EQ NEW FV RS.2/-	Debit	1	2,739,900.000	22/Apr/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President



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Reconciliation of Share Capital of UPL Limited (Pre & Post Extinguishment)			
SR NO	PARTICULARS	NO OF EQUITY SHARES	SHARE CAPITAL (FACE VALUE OF RS. 2/- EACH) (IN RS.)
1	Issued Capital (Pre Extinguishment)	76,40,45,456	1,52,80,90,912
2	Paid Up Capital (Pre Extinguishment)	76,40,45,456	1,52,80,90,912
3	Equity Shares (Demat) being Extinguished on 22/04/2022	27,39,900	54,79,800
4	Issued Capital (Post Extinguishment)	76,13,05,556	1,52,26,11,112
5	Paid Up Capital (Post Extinguishment)	76,13,05,556	1,52,26,11,112

Yours faithfully,
for UPL Limited

Sandeep Deshmukh
Company Secretary and
Compliance Officer
(ACS-10946)