

SOM DISTILLERIES AND BREWERIES LIMITED

Registered Office: I-A, Zee Plaza, Arjun Nagar, Safdarjung Enclave, Kamal Cinema Road, New Delhi - 110029
Phone: +91-11-26169909, 26169712 Fax: +91-11-26195897
Corporate Office: SOM House, 23, Zone II, M.P. Nagar, Bhopal, Madhya Pradesh – 462011
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Email : compliance@somindia.com **Website:** www.somindia.com
CIN : L74899DL1993PLC052787
(BSE : 507514, NSE : SDBL)



SDBL/BSE/NSE/2023

28.08.2023

To

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmllist@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com Security ID: 507514
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SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure dated 26.08.2023 as received from one of the promoters Shri Jagdish Kumar Arora on behalf of the Promoter(s) and person acting in concert.

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF WARRANTS
Jagdish Kumar Arora	August 25, 2023	42,50,000 Warrants
Deepak Arora	August 25, 2023	6,00,000 Warrants

This is for your information and records.

For Som Distilleries and Breweries Limited

Om Prakash Singh
Company Secretary and Compliance Officer

Encl.: as above

JAGDISH KUMAR ARORA

Promoter of
Som Distilleries and Breweries Limited

26.08.2023

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in takeover@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED , First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com corp.relations@bseindia.com Security ID: 507514	The Board of Directors SOM DISTILLERIES AND BREWERIES LIMITED Corp. Off: 23, Zone-II, M.P. Nagar, Bhopal M.P. - 462011 compliance@somindia.com ISIN No.: INE480C01020
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SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir,


In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of Warrants allotted in preferential Issue of Som Distilleries and Breweries Limited to the Promoter(s) (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF WARRANTS
Jagdish Kumar Arora	August 25, 2023	42,50,000 Warrants
Deepak Arora	August 25, 2023	6,00,000 Warrants

This is for your information and record please.

Yours faithfully,

**For & on behalf of the Promoter(s)
and person acting in concert**


Jagdish Kumar Arora

Place : Bhopal

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jagdish Kumar Arora (Acquirer) Deepak Arora (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	2,66,88,572	34.4322%	32.2870%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	2,66,88,572	34.4322%	32.2870%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	48,50,000	6.2572%	5.8674%
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	48,50,000	6.2572%	5.8674%

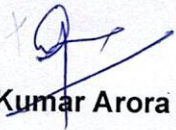


After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,66,88,572	34.4322%	32.2870%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	48,50,000	6.2572%	5.8674%
e) Total (a+b+c+d)	3,15,38,572	40.6894%	38.1544%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment of Warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 25, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 38,75,52,625/- divided into 7,75,10,525 Equity shares of Rs. 5/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 41,33,02,625/- divided into 8,26,60,525 Equity shares of Rs. 5/- each		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory



Jagdish Kumar Arora
Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal

Date: 26.08.2023

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1155700	1.49	-	-	1155700	1.49
2	Ajay Kumar Arora	1480370	1.91	-	-	1480370	1.91
3	Deepak Arora	1049510	1.35	-	-	1049510	1.35
4	Natasha Arora	289486	0.37	-	-	289486	0.37
5	Som Distilleries Private Limited	7236059	9.34	-	-	7236059	9.34
6	Sunita Arora	322046	0.42	-	-	322046	0.42
7	Surjeet Lal	0	0.00	-	-	0	0.00
8	Sweena Arora	92	0.00	-	-	92	0.00
9	Jagdish Kumar Arora	15155309	19.55	-	-	15155309	19.55
Total		26688572	34.43	-	-	26688572	34.43

Note: The Company allotted total 4850000 convertible equity warrants to the promoters pursuant to the preferential allotment dated 25.08.2023.