

SPECTRA REALTIES PRIVATE LIMITED

CIN: U45400MH2008PTC177867

Regd Off: - 9, Floor-1, Plot-51, Kapadia Chambers, Devji Ratansi Marg, Chinchbunder, Mumbai 400009.

Email Id: spectra_rpl@rediffmail.com

20.05.2019

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Ruchi Soya Industries Ltd.
Ruchi House, Royal Palms,
Survey No. 169, Aarey Milk Colony,
Near Mayur Nagar, Goregaon (East),
Mumbai- 400 065

Dear Sir,

Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011

We may inform you that with the invocation of pledge of equity shares of Ruchi Soya Industries Limited held by the entities of promoter group during the period from 2nd May, 2019 to 20th May, 2019, the aggregate change due to invocation since last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 has exceeded 2% of the total paid up share capital of the Company. Post this disclosure, the promoters' holding in the Company is 7,57,22,430 (22.66%) equity shares.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,
For Spectra Realities Private Limited



Director
Encl: a/a

Annexure-1

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RUCHI SOYA INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Spectra Realties Private Limited (with other entities of Promoters Group. Promoter Group given in Annexure-2 attached herewith)		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	8,33,22,430	24.94	24.94
b) Shares in the nature of encumbrance (Pledge/lien/ non –disposal undertaking/others)	NIL	--	--
c) Voting rights (VR) otherwise than by shares	NIL	--	--
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
Total (a+b+c+d)	8,33,22,430	24.94	24.94
<u>Details of acquisition/sale</u>			
a) (i) Shares carrying voting rights acquired	--	--	--
a) (ii) Shares carrying voting rights sold	--	--	--
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/ any other instrument	Nil	--	--



that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares-encumbered/invoked/released by the acquirer	76,00,000	2.28	2.28
Total (a+b+c+/-d)	76,00,000	2.28	2.28
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	7,57,22,430	22.66	22.66
b) shares encumbered with the acquirer	Nil	--	--
c) VRs otherwise than by shares	Nil	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	--	--
Total (a+b+c+d)	7,57,22,430	22.66	22.66
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares invoked and sold by Pledgee.		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Form 02/05/2019 to 20/05/2019		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,41,00,722 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,41,00,722 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,41,00,722 equity shares		

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Spectra Realities Private Limited



Director

**Place: Mumbai
Date: 20.05.2019**

Annexure-2

promoters group of TC (Ruchi Soya Industries Limited) holding equity shares of the Company	
1	Dinesh Shahra
2	Kailash Shahra
3	Savitri Devi Shahra
4	Bhavna Goel
5	APL International Pvt. Limited
6	Arandi Investment Pvt. Limited
7	National Steel & Agro Industries Limited
8	Mahakosh Holdings Private Limited
9	Ruchi Infrastructure Limited
10	Dinesh Shahra (Trustee Ruchi Soya Industries Ltd.Beneficiary Trust)
11	Dinesh Khandelwal (Trustee of Disha Foundation Trust)
12	Umesh Shahra (Trustee of Shashwat Trust)
13	Ruchi Global Ltd.
14	Ruchi Infotech Ltd.
15	Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)
16	Soyumm Marketing Private Limited
17	Spectra Realities Pvt. Ltd.



S. Shrivastava

Director