## JAYVARDHAN GOENKA

Date: 19th June, 2024

То

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, Bandra Kurla Complex
P J Towers, Dalal Street,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
SCRIP CODE: 533160 SCRIP ID: DBREALTY	SCRIP SYMBOL: DBREALTY SERIES: EQ
FAX No. 022-2272 2037/39	FAX No. 022-26598237/38

Dear Sirs,

## Sub: Disclosure under Regulation 31 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosure under regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation 2011, in respect of creation of pledge over 41,85,250 nos. of equity shares of Valor Estate Limited (formerly known as D B Realty Limited, which have been pledged by us (one of the promoter group of Valor Estate Limited) in favour of Catalyst Trusteeship Ltd (through its DP Axis Bank Ltd) in connection with the financial facility given by Capri Global Capital Ltd to one of the companies forming part of the Promoter group of Valor Estate Limited.

Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

Jayvardhan Goenka

CC to: Valor Estate Limited

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Compa	Valor Esta	Valor Estate Limited (formerly known as D B Realty Limited )													
Names of the stock exchanges where the shares of the target company are listed							BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)								
Date of reporting							19 <sup>th</sup> June, 2024								
Name of the Promoter or PAC on whose shares encumbrance has been created/ invoked/ released							Mr. Jayvardhan Vinod Goenka								
Details of the creation / inv	ocation / release o	of encumbr	ance:												
Name of the Promoter (s) or PACs with him				r holding cumbered )		Deta	Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of Shares	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation release of encumbrance	Type of encumbrance (pledge / lien/non disposal undertaking/others)	Reasons for Encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capit al		
Jayvardhan Goenka	1,36,32,108	2.53			Creation	14.06.2024	Pledge	Creation of pledge over shares shares to secure facility availed from Capri Global Capital Ltd by one of the Companies forming part of the Promoter Group of Valor Estate Limited.	41,85,250	0.78	Catalyst Trusteeship Ltd . (through its DP Axis Bank Ltd )	41,85,250	0.78		
Goenka Family Trust (represented through its Trustee/representatives Mrs. Aseela Goenka, Ms. Sunita Goenka and Mr. Alok Agarwal)	7,07,50,000	13.16		-				*	-		4:				
Sanjana Goenka	2,23,82,108	4.16	2,17,00,000	4.04	(e)		-	-	-	D=0	-	3	140		
Aseela Goenka	1,61,04,769	2.99	1,09,05,303	2.03 🕼	. 7		-	-	100	.ie:	-	75	(#2		
Vinod Goenka	18,32,108	0.34	16,00,000	0.30	عد م		× 100	5	Text	· ·	-	5	195		
Vinod Goenka HUF	5,36,071	0.10	4,00,000	0.07	5.50 5.50			-	i e	le:	E:	3	; <del>*</del> (5		

TOTAL	12,89,36,786	23.97	3,64,20,053	6.78		-		-	41,85,250	0.78	٠	4,06,05,303	7.56
Ali Gulamali Morani	0	0.00	-		-		-	+	* ,		-		19.1
Mohammed Gulamali Morani	0	0.00	**	ш	1 120	3	-		k=			-	•
Karim Gulamali Morani	1,99,643	0.04	-			-	-	-	75	(/ <b>a</b> )		-	- E
Shanita Deepak Jain	1,10,813	0.02	1	2	1020	120	2	1	14:	186E	-	•	2
Shravan Kumar Bali	13,01,209	0.24	*	-			3	•	( <del>-</del>	9	•	Ě	( <u>a</u>
V S Erectors and Builders Private Limited	18,14,750	0.34	18,14,750	0.34			*	-	)>:	)**E	*	*	3
Top Notch Buildcon LLP	2,73,207	0.05	-	*	(*)	(#)			7.=	200	=	*	-5

% of total share capital calculated as per the latest shareholding pattern filed by the company to the Stock Exchange.

Mr. Jayvardhan Goenka

Place: Mumbai Date: 19.06.2024