

KEYNOTE

Ref # Key24/Stock Exchange Let/Sk(17)

18th April, 2024

The Manager
BSE Limited,
Listing Department,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 512597

The Manager
National Stock Exchange of India Ltd.
Listing Department,
Exchange Plaza, C-1, Block - G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: KEYFINSERV

Dear Sir/Madam,

Reg: Submission of Compliance Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned matter, please find enclosed herewith Compliance Certificate for the period 1st April 2023 to 31st March 2024 issued by M/s. Uma Lodha & Co., Company Secretaries, Mumbai, as required in terms of Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the same on record.

Thanking you and assuring you of our best co-operation at all times.

For Keynote Financial Services Limited

Simran Kashela
Company Secretary and Compliance Officer

Encl: As Above

Keynote Financial Services Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : info@keynoteindia.net Website :
www.keynoteindia.net
CIN - L67120MH1993PLC072407

CERTIFICATE UNDER REGULATION 40(9) & 40(10) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS), REGULATIONS 2015 FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2024.

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Keynote Financial Services Limited** (hereinafter referred to as "the Company") (CIN: L67120MH1993PLC072407) having registered office at The Ruby, 9th floor, Senapati Bapat Marg, Dadar (West) Mumbai City MH 400028 IN maintained by the Company's Registrar and Share Transfer Agents viz., M/s Link Intime India Private Limited pertaining to transfer of equity shares of the company for the period commencing from 1st April 2023 to 31st March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (Listing Obligation and Disclosure Requirements), Regulation 2015.

Based on the information provided by Link Intime India Private Limited, I hereby certify that:

1. During the period, the Company has received requests for transfer of shares, transmission of shares, deletions, and issue of Duplicate Share Certificates. Accordingly, all the certificates/objections have been issued within thirty days of the date of lodgment for transfer, transmission, duplicate, deletion during the period under review.
2. During the period, no cases were lodged for Consolidation and Subdivision of Share Certificates.
3. During the period, the Company has not received request(s) for Transposition and/or Renewal of Share Certificate(s).

**For Uma Lodha & Co.
Practicing Company Secretaries**

UMA NIPUN
LODHA

Digitally signed by UMA NIPUN LODHA
DN: cn=UMA NIPUN LODHA, title=2061,
serialNumber=2811889713e4b3c9811eb40b9
123506,
2.5.4.20=252bbaff9a097a12403c8ff465e3600
12ad5ff12e48899d1b5e0f13dcbdf0ac,
postalCode=400097, st=Maharashtra,
serialNumber=96367026e8211964e4eab202
bb0432e077681ef60b2a183e881a4c1c484eb
e, cn=UMA NIPUN LODHA
Date: 2024.04.15 11:59:10 +05'30'

**Uma Lodha
Proprietor
C.P. No. 2593**

**UDIN No. F005363F000119917
PEER REVIEW Certificate No. 950/2020**

**Date: 15.04.2023
Place: Mumbai**