

ATUL HARKISHANDAS MEHTA
1804 WALLACE APTS,
SLEATER ROAD, MUMBAI - 400007

9th December, 2022

To,
The Corporate Services Dept.
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Ltd.,
Exchange Plaza,
C-1, Block G, Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Security Code: 532456
ISIN: INE070C01029

Symbol: COMPINFO

Sub: Submission of disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Pursuant to the provisions of Regulation 29(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith disclosures on behalf of the Promoter and Promoter Group under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to Rights Issue.

Kindly take the above disclosure on records.

Thanking you,

Yours faithfully,

For and on behalf of the Promoter and Promoter Group,



Atul H. Mehta
Promoter

Place: Mumbai
Encl.: As above.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Compuage Infocom Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Atul Harkishandas Mehta Bhavesh Harkishandas Mehta Ajay Harkishandas Mehta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Atul Harkishandas Mehta	14954370	23.02%	23.02%
Bhavesh Harkishandas Mehta	14954380	23.02%	23.02%
Ajay Harkishandas Mehta	1669240	2.57%	2.57%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	31577990	48.61%	48.61%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Atul Harkishandas Mehta	2500000	-2.67%	-2.67%
Bhavesh Harkishandas Mehta	2500000	-2.67%	-2.67%
Ajay Harkishandas Mehta	0	-0.62%	-0.62%
b) VRs acquired /sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked/released by the acquirer	0	0.00%	0.00%
e) Total (a+b+c+/-d)	5000000	-5.96%	-5.96%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Atul Harkishandas Mehta	17454370	20.35%	20.35%
Bhavesh Harkishandas Mehta	17454380	20.35%	20.35%
Ajay Harkishandas Mehta	1669240	1.95%	1.95%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	36577990	42.65%	42.65%
Mode of acquisition-/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-12-2022		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 12,99,51,612/- comprising of 6,49,75,806 shares of Rs. 2.00/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 17,15,36,128/- comprising of 8,57,68,064 shares of Rs. 2.00/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 17,15,36,128/- comprising of 8,57,68,064 shares of Rs. 2.00/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Promoter and Promoter Group,



Atul H. Mehta

Promoter

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 09-12-2022