

**EVERGRAPH HOLDINGS PTE. LTD.**  
**Company Registration Number: 201524938Z**  
**(the "Company")**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	S.J.S Enterprises Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Evergraph Holdings Pte. Ltd		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<p><b>Before the acquisition under consideration, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>a) 10600370 equity shares of the TC</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 10600370 equity shares of the TC</p>	<p>a) 34.15 %</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 34.15 %</p>	<p>a) 34.15 %</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 34.15 %</p>
<p><b>Details of acquisition / sale</b></p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired / sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>a) 9164033 equity shares of the TC</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 9164033 equity shares of the TC</p>	<p>a) 29.53%</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 29.53%</p>	<p>a) 29.53%</p> <p>b) NIL</p> <p>c) NIL</p> <p>d) NIL</p> <p>e) 29.53%</p>

<b>After the acquisition / sale, holding of:</b>  a) Shares carrying voting rights acquired b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	a) 1436337 equity shares of the TC b) NIL c) NIL d) NIL e) 1436337 equity shares of the TC	a) 4.63% b) NIL c) NIL d) NIL e) 4.63%	a) 4.63% b) NIL c) NIL d) NIL e) 4.63%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 22, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 31,03,79,040 (Indian Rupees Thirty-One Crores Three Lakhs Seventy-Nine Thousand and Forty) divided into 3,10,37,904 equity shares of face value INR 10 (Indian Rupees Ten) each <sup>1</sup>		
Equity share capital / total voting capital of the TC after the said acquisition / sale	INR 31,03,79,040 (Indian Rupees Thirty-One Crores Three Lakhs Seventy-Nine Thousand and Forty) divided into 3,10,37,904 equity shares of face value INR 10 (Indian Rupees Ten) each		
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signed and delivered for and on behalf of **EVERGRAPH HOLDINGS PTE. LTD.**



**Name: Amit Manocha**

**Designation: Director**

**Place: 163 Penang Road, #08-01, Winsland House II, Singapore 238463**

**Date: 23 August 2023**

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<sup>1</sup> Total share capital/ voting capital as per the filing for the quarter ending on June 30, 2023 filed by the TC with the stock exchange under Clause 35 of the listing agreement