



June 9, 2020

To,
The Manager
Listing Department
Capital Market Segment & Wholesale Debt Market
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai- 400051.

Sub: Intimation for Record Date for Transfer of Debentures in the name of IIFL Finance Limited (formerly Known as IIFL Holdings Limited) from India Infoline Finance Limited pursuant to Composite Scheme of Arrangement.

Dear Sir/ Madam,

As informed earlier, that pursuant to the Composite Scheme of Arrangement as approved by Hon'ble National Company Law Tribunal vide its order dated March 7, 2019, India Infoline Finance Limited got merged with IIFL Finance Limited w.e.f. March 30, 2020. Accordingly, all Non-Convertible Debentures ("NCDs") issued by India Infoline Finance Limited are required to be transferred in the name of IIFL Finance Limited.

Further, in terms of Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has received in principal approval of the Stock Exchanges for the transfer of NCDs on April 9, 2020. In this regard, we hereby inform that the "Record Date" for the purpose of above mentioned transfer of NCDs issued on private placement basis will be **June 19, 2020**. The list of NCDs/ISINs is enclosed.

Kindly take the same on record and oblige.

Thanking you,
Yours Faithfully,
For IIFL Finance Limited
(Formerly known as IIFL Holdings Limited)

Gajendra Thakur
Company Secretary
Encl: As above

IIFL Finance Limited (formerly known as IIFL Holdings Limited)
CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



List of privately placed ISINs of the Non-Convertible Debentures (“NCDs”) issued by India Infoline Finance Limited which are required to be transferred in the name of IIFL Finance Limited:-

Sr. No	ISIN	Nature	Security Description
1	INE866I07750	Private Placement	10.2 NCD 03NV21 FVRS10LAC
2	INE866I07BL1	Private Placement	SR-C6 8 NCD 29AP21 FVRS10LAC
3	INE866I07BO5	Private Placement	SR-C8 NCD 30AP21 FVRS10LAC
4	INE866I08121	Private Placement	12.15 NCD 30AG22 FVRS10LAC
5	INE866I08162	Private Placement	12.2 NCD 04NV22 FVRS10LAC
6	INE866I08170	Private Placement	12.1 NCD 24MY23 FVRS10LAC
7	INE866I08196	Private Placement	11.25 NCD 05SP20 FVRS10LAC
8	INE866I08220	Private Placement	SR-U01 10.75 NCD 10SP21 FVRS10LAC
9	INE866I08238	Private Placement	SR-U02 10.5 NCD 16SP21 FVRS10LAC
10	INE866I08246	Private Placement	SR-U03 8.7 NCD 19NV27 FVRS10LAC
11	INE866I07BQ0	Private Placement	SR-C10 NCD 25MY21 FVRS10LAC
12	INE866I08253	Private Placement	SR U-04 RR NCD 25AG28 FVRS10LAC
13	INE866I07BU2	Private Placement	SERIES C-14 OP-II 9.98 NCD 28SP20 FVRS10LAC
14	INE866I07CG9	Private Placement	SR D 2 BR NCD 09JL20 FVRS10LAC
15	INE866I07CI5	Private Placement	SR D3 OPT II BR NCD 27SP22 FVRS1LAC
16	INE866I07CH7	Private Placement	SR D3 OPT I BR NCD 27SP21 FVRS1LAC
17	INE866I07CN5	Private Placement	SR F1 9.75 NCD 09OT20 FVRS10LAC
18	INE866I07CO3	Private Placement	SERIES D4 9.85 NCD 17JN23 FVRS10LAC
19	INE866I08329	Private Placement	SR G1 BR NCD 21OT21 FVRS10LAC
20	INE866I08337	Private Placement	SERIES G2 BR NCD 22NV21 FVRS10LAC

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