

MTL/SEC/2023-24/1

Date: 4th April, 2023

To
The Secretary
(Department of Corporate Services)
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai

MASTER TRUST LIMITED (Scrip Code 511768)

Subject: Declaration with respect to Non-Applicability of Large Corporate Entities Framework

Ref. SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018

Respected Sir/ Madam,

This is with reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018 in respect of raising of funds by issuance of debt securities by Large Corporate (LC) Entities and disclosures and compliances thereof by such Large Corporate (LC).

In this regard we would like to inform you that our company Master Trust Limited is not a Large Corporate (LC) and not falling under the category of Large Corporate (LC)" as per the applicability criteria given under above said circular.

You are requested to kindly take the same on record.

Thanking You,

Yours Faithfully
For Master Trust Limited

Vikas Gupta
Company Secretary and Compliance Officer

Encl.: as above

MASTER TRUST LTD

CIN: L65991PB1985PLC006414

Regd. Office: Master Chambers, 19 Feroze Gandhi Market, Ludhiana-141001 • Tel.: 0161-3911500 • Fax: 0161-2402963

Corporate Office: 1012, 10th Floor, Arunachal Building, 19, Barakhamba Road, New Delhi-110001 • Tel.: 011-42111000 • Fax: 011-42111040

Email: secretarial@mastertrust.co.in • Website: www.mastertrust.co.in

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