



November 13, 2021

The Corporate Relationship Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400 001

Scrip Code - 542057

Dear Sir/Ma'am,

**Sub: - Press Release and Investor Presentation on the highlights of the Un-audited financial results of the Company for the quarter and half year ended September 30, 2021**

Further to our letter dated November 5, 2021 under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 (LODR Regulations), we wish to inform you that the Un-audited financial results for the quarter and half year ended September 30, 2021 were approved by the Board of Directors of the Company at their meeting held on Saturday, November 13 2021, that commenced at 3.30 p.m.

Pursuant to Regulations 30 and 33 of the LODR Regulations, we submit the following:-

1. Press Release and Investor Presentation on the Un-audited Financial Results and the business operations of the company.

Yours faithfully,

For BCPL Railway Infrastructure Limited

Devshree Sinha  
Company Secretary & Compliance Officer  
Membership No. A21786  
Contact : +91 9674911121

REGISTERED OFFICE

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**PRESS RELEASE**

**RESULTS Q2 OF FY 21-22**

A meeting of the Board of Directors of BCPL Railway Infrastructure Limited was held on 13<sup>th</sup> November, 2021 to consider and approve the result of Q2 and H1 of FY 21-22.

Performance Highlights of the Company are as follows:

1. Financial (Standalone)

Rs. In Lacs	RB	RB	Change	MEB	Total	Total	Change
	H1 FY 21-22	H1 FY 20-21		H1 of FY 21-22	H1 FY 21-22	H1 FY 20-21	
Revenue	3274.93	1901.42	72%	1863.63	5138.56	1901.42	170%
EBIDTA	255.01	433.12	(-)41%	85.99	341.01	433.12	(-)21%
EBIDTA - %	7.78%	22.78%		4.46%	6.63%	22.78%	
Profit Before Tax					296.04	303.73	(-) 2.53%
Profit After Tax					226.11	224.31	0.80%

**RB- Railway Business**

**MEB – Merchant Export Business**

**Performance Highlight**

FY 22 began on a promising note with expectation of relief from the adversities of the Covid 19 pandemic. But from the middle of April the Corona cases started rapidly increasing. As a result of the re-emergence of the pandemic, business activities started getting decelerated. But inspite of the gloom and a temporary drop in the railway electrification revenues in the second quarter, BCPL has been able register commendable growth on the top line levels in the current half year. The Management of the Company also successfully commenced the Merchant Export Business under which export of various agri commodities are being successfully executed. The summary of the achievements amidst the pandemic is as follows:

**Railway Electrification Segment**

The Railway Electrification segment has performed satisfactorily under challenging environment of supply chain bottlenecks due to the adversities of the pandemic . The segment has registered a growth of 72% at top line level but because of the severe inflationary pressure created by the



cascading effect of the overall upward trend in the prices of fuel and industrial metals like steel, copper and aluminium the margins have been temporarily effected resulting in reduction of 41% over the previous year.

The Management of BCPL is confident that the drop in margin would be significantly corrected by the end of the fiscal year as price variation claims are pending with the authorities.

#### **Entry into the Defence Sector**

Management of BCPL is delighted to announce that the Company has been able to bag an order from Military Engineer Services for transmission line works at CWE, Binnaguri. This marks the commencement of the Company's journey towards making a mark in the Defence sector of India.

The Management and employees of BCPL are confident that they would be able to offer their unparalleled services in the sector in the same way as they have been serving the Railways for more than 3 decades now.

#### **Merchant Exports Business**

The Company has been successfully able to scale up export of food products like maize, onions, oil cakes to Bangladesh. The business has clocked export of 18.64 crores with an EBIDTA of 4.46%. The business is expected to gain substantially in the months ahead.

#### **Ethanol Production**

The Company has been able to get In Principle approval from Bank of India for the Ethanol Project funding through its 60% subsidiary, BCL Bio Energy Private Limited.

Negotiation for Land are in progress and the Management expects to complete the land acquisition in the next few months.

