

RAJVI LOGITRADE LIMITED

(Former Name: SURYAKRUPA FINANCE LIMITED)

CIN: L60200GJ1986PLC083845

Registered Office: Plot No. 267, Ward 12/B, Gandhidham, Gujarat-370201

Email: investorsuryakrupa@gmail.com Website: www.suryakrupafinance.in Contact: 9979898027

Date: 16/02/2024

To
Corporate Relationship Department
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai- 400 001.

Scrip Code: 511185.

Sub.: Outcome of Board Meeting held on 16th February, 2024

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e. Friday, 16th February, 2024 at the registered office of the company, transacted the following items of Business:

1. Approved the reconstitution of the following Committees of the Board of Directors w.e.f 16th February, 2024:

Audit Committee:

Sr No.	Name of the Committee Member	Position	Category
1.	Mrs. Arpana Sandeep Shah	Chairman	Non-Executive Independent Director
2.	Mr. Dharmesh Barot	Member	Non-Executive Independent Director
3.	Mr. Dipendra Tak	Member	Whole Time Director

Nomination & Remuneration Committee:

Sr No.	Name of the Committee Member	Position	Category
1	Mr. Amar Pal	Chairman	Non-Executive Independent Director
2	Mr. Dharmesh Barot	Member	Non-Executive Independent Director
3.	Ms. Rajvi Maulin Acharya	Member	Additional Non-Executive Non-Independent Director

Stakeholders Relationship Committee

Sr No.	Name of the Committee Member	Position	Category
1	Mrs. Arpana Sandeep Shah	Chairman	Non-Executive Independent Director
2	Mr. Amar Pal	Member	Non-Executive Independent Director

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3.	Ms. Rajvi Maulin Acharya	Member	Additional Independent Director	Non-Executive	Non-
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2. Considered and approved raising of funds through Preferential Issue of 90,00,000 Equity Warrants at ₹ 10/- at par subject to the approval of members at the General Meeting. The details required under Regulation 30 of the LODR Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are given in Annexure – A.
3. Approved Notice of Extra Ordinary General Meeting scheduled to be held on Wednesday, March 20, 2024, for seeking approval of the shareholders for the various matters transacted in the Board Meeting and authorize the Board to finalize the same. The relevant details will be submitted to the exchange separately in due course.

The Board Meeting Commenced at 04:00 and concluded at 06:15.

For, Rajvi Logitrade Limited

Jagdish Gangdasbhai Dodia
Managing Director & CEO
Din: 02487910

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ANNEXURE – A

Details of Preferential Issue:

Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Issue of Warrants convertible into Equity Shares		
Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Warrants convertible into Equity Shares on Preferential Issue basis.		
Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up-to 90,00,000 Warrants Convertible into Equity Shares at a price of ₹ 10/- per share at par in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 aggregating upto ₹ 9,00,00,000/- (Rupees Nine Crore only)		
Name of the Investors	Promoter & Promoter Group* 1) Umaba Narendrasinh Rana 2) Bhavya Narendrasinh Rana 3) Jagruti Maulin Acharya 4) Rajvi Maulin Acharya 5) Khushi Maulin Acharya 6) Shaan Maulin Acharya 7) Maulin Bhavesh Acharya - HUF Non – Promoter Category 1) Jagdish Gangdasbhai Dodia 2) Jagruti Jagdish Dodia 3) Krunal Jagdish Dodia 4) Parth Jagdish Dodia 5) Jagdish Dodia – HUF QIB Category 1) Polus Global Fund 2) Coeus Global Opportunities Fund		
Post-Allotment of Securities: Outcome of Subscription	The Issue and Allotment of Warrants is subject to approval of Member at the General Meeting.		
	Name of the Investor	Pre-Preferential Equity holding	Post – Issue Equity holding after exercising of warrants assuming full conversion

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	No. of Equity Shares	%	No. of Equity Shares	%	
Umaba Narendrasinh Rana	-	-	5,82,900	5.83	
Bhavya Narendrasinh Rana	-	-	5,82,900	5.83	
Jagdish Gangdasbhai Dodia	10,500	1.05	1,07,700	1.08	
Jagruti Jagdish Dodia	7,500	0.75	1,04,700	1.05	
Krunal Jagdish Dodia	-	0.00	97,200	0.97	
Parth Jagdish Dodia	-	0.00	97,200	0.97	
Jagdish Dodia HUF	-	0.00	97,200	0.97	
Jagruti Maulin Acharya	-	0.00	10,72,300	10.72	
Rajvi Maulin Acharya	-	0.00	10,72,300	10.72	
Khushi Maulin Acharya	-	0.00	10,72,300	10.72	
Shaan Maulin Acharya	-	0.00	10,72,300	10.72	
Maulin Bhavesh Acharya – HUF	-	0.00	10,72,350	10.72	
Polus Global Funds	-	0.00	9,93,325	9.93	
Coeus Global Opportunities Fund	-	0.00	9,93,325	9.93	
Issue Price	Issue Price is set at ₹ 10/- per warrant at Par				
In case of convertibles – Intimation on conversion of securities or on lapse of tenure of the Instrument	<p>The tenure of the Warrants shall not exceed 18 (Eighteen) months from the date of allotment. Each warrant shall carry a right to subscribe 1 (One) Equity Shares per warrant, which may be exercised in one or more tranches during the period commencing from the date of allotment of warrants until the expiry of 18 (Eighteen) months from the date of allotment of warrants.</p> <p>In the event, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such warrants shall stand forfeited by the Company.</p>				

* The seven individuals mentioned above, who are proposed to be allotted Equity Warrants, are not currently part of the existing promoter / promoter group as they do not hold any shares in the Company. However, as they are immediate relatives of the promoters, they will become part of the promoter group of the Company following the allotment of Warrants/Equity shares, in accordance with the SEBI ICDR regulation.