

(Formerly Manaksia Industries Ltd.) **CIN:** L27100WB2011PLC161235

Date: 30.07.2021

Registered Office:

Bikaner Building, 3rd Floor 8/1 Lal Bazar Street Kolkata – 700 001, India

The Secretary,

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot No. C/1, 'G' Block, Pandra, Kurla Complex F

Bandra - Kurla Complex, Bandra (E),

Mumbai - 400 051.

Scrip Code - BKMINDST

The Secretary, BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400 001.

Scrip Code: 539043

Dear Sir/ Madam(s),

<u>Sub: Re-issue of Form-G under Insolvency and Bankruptcy Code, 2016 – Intimation under Regulation 30 of Securities Board of India (Listing Obligations and Disclosers Requirement), 2015</u>

Pursuant to the provisions of section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 read with Regulation 36A of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, Form G - Invitation of Expression of Interest for submission of Resolution Plans were published on 15th March 2021 and 13th May 2021. However, no resolution plan has been received. Thereafter as decided by the CoC, the Form-G is issued for the third time on 30th July 2021 for the attention of the interested and eligible Prospective Resolution Applicant(s) to submit resolution plan.

Pursuant to clause 16(h) of Part A of Schedule III of Regulation 30 of SEBI (LODR), 2015, the Form-G reissued by the Resolution Professional as per the Insolvency and Bankruptcy Code, 2016 is attached of BKM Industries Limited (Under CIRP).

Please take note of the same.

Thanking You,

Yours faithfully,

For BKM Industries Limited

Kanchan Dutta

Resolution Professional (RP) BKM Industries Limited

IBBI Reg. No.: IBBI/IPA-001/IP-P00202/2017-18/10391

FORM G INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

1.	Name of the corporate debtor	BKM Industries Limited
2.	Date of incorporation of corporate debtor	25/03/2011
3.	Authority under which corporate debtor is incorporated / registered	Ministry of Corporate Affairs, ROC- Kolkata
4.	Corporate identity number / limited liability identification number of corporate debtor	L27100WB2011PLC161235
5.	Address of the registered office and principal office (if any) of corporate debtor	Registered office address a per the MCA Records: Bikaner Building, 3rd Floor, 8/1 Lal Bazar Street, Kolkata West Bengal-700001, India.
6.	Insolvency commencement date of the corporate debtor	30th December 2020 as per the order of the said date of Hon'ble National Compan Law Tribunal Bench at Kolkata. (The order was uploaded on the website of NCL on 31st December 2020).
7.	Date of invitation of expression of interest	30 th July, 2021
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be sought by mailing at kdutta.ip@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of the IBBI: https://ibbi.gov.in/legal-framework/act or can be obtained by mailing at kdutta.ip@gmail.com
10.	Last date for receipt of expression of interest	14 th August, 2021
11.	Date of issue of provisional list of prospective resolution applicants	24 th August, 2021
12.	Last date for submission of objections to provisional list	29 th August, 2021
13.	Date of issue of final list of prospective resolution applicants	8 th September, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	29 th August, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The Resolution Professional (RP) will share the documents through Electronic Mail / Virtual Data Room after verification of KYC, eligibility under Section 29A of IBC, 2016 and eligibility criteria, as approved by CoC.
16.	Last date for submission of resolution plans	28th September, 2021
17.	Manner of submitting resolution plans to resolution professional	Soft copy: By emailing at kdutta.ip@gmail.com or in a pen drive in a password protected file. Hard copy: By speed post/ hand delivery at the address given in serial no. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	28th October, 2021
19.	Name and registration number of the resolution professional	Mr. Kanchan Dutta IBBI/IPA-001/IP-P00202/2017-18/10391
20.	Name, Address and e-email of the resolution professional, as registered with the Board	Mr. Kanchan Dutta Chatterjee International Centre, 14 th Floor, Flat No-13A 33A, J.L Nehru Road, Kolkata-700 071 kanchan@kgrs.in
21.	Address and email to be used for correspondence with the resolution professional	Mr. Kanchan Dutta Chatterjee International Centre, 17 th Floor, Flat No-13A 33A, J.L Nehru Road, Kolkata-700 071 kdutta.ip@gmail.com
22.	Further Details are available at or with	Details can be obtained by mailing at kdutta.ip@gmail.com
23.	Date of publication of Form G	30 th July, 2021

The CIRP period excluding the partial lockdown period is ending on 23rd August, 2021. However, the RP is in the process of filing an application u/s 12 of the Code for extension of the CIRP period by 90 days before the Adjudicating Authority as approved by the CoC.

Kanchan Dutta Resolution Professional of BKM Industries Limited IBBI Reg. No: IBBI/IPA-001/IP-P00202/2017-18/10391 Chatterjee International Centre, 17th Floor, Flat No-13A 33A, J.L Nehru Road, Kolkata-700 071

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Email Id: kdutta.ip@gmail.com, kanchan@kgrs.in

Date: 30.07.2021 Place: Kolkata