

Shreeji Translogistics Ltd.

(Formerly Known as **Shreeji Transport Services (P.) Ltd.**)

ISO 9001 : 2008 CERTIFIED | IWAY CERTIFIED | IBA APPROVED



Shreeji Krupa, Plot No. 107, Sector 19-C
Vashi, **Navi Mumbai** - 400 705, India
T : 4074 6666 / 2784 3344 / 2784 4477
F : (022) 2783 0924
E : mumbai@shreejitransport.com

November 14, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001.

Scrip Code: 540738

Sub.: Outcome of Board Meeting held on 14th November, 2019 and submission of Unaudited Standalone and Consolidated Financial Results for the half year ended 30th September, 2019

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company has, at its meeting held today i.e. on Thursday, 14th November, 2019, *inter alia* considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30th September, 2019.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Unaudited Standalone and Consolidated Financial Results for the half year ended 30th September, 2019 along with Limited Review Report thereon by the Statutory Auditors of the Company.


The Board meeting commenced at 4:00 p.m. and concluded at 5.15 p.m.

Kindly take the above information on records.

Thanking you,

Yours faithfully,

For Shreeji Translogistics Limited


Rajnikant C. Shah
(DIN : 00269109)
Wholetime Director



REGIONAL OFFICES :

Chennai : T : 2680 0092 / 2680 2093 • E : chennai@shreejitransport.com
Bangalore : T : 4081 2222 / 4081 2200 • E : bangalore@shreejitransport.com

PAN No. : AAEC53602B
SAC Code : 996791
CIN No. : U63010MH1994PLC077890

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-Shreeji House, Sector 19C, Plot No.107, Vashi, Navi Mumbai, Maharashtra 400705
Tel No.:-022-40746666/40746644, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com

CIN:-U63010MH1994PLC077890



STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEP.2019

PARTICULARS	For Half Year Ended			For The Year Ended
	30th Sep.19	31st March 2019	30th Sep.2018	31st March 2019
	Unaudited	Unaudited	Unaudited	Audited
INCOME				
I Revenue From Operations	58,24,13,384	63,24,29,685	61,41,28,109	1,24,65,57,794
II Other Income	92,04,323	7,70,624	6,02,082	13,72,706
III Total Revenue (I+II)	59,16,17,707	63,32,00,309	61,47,30,191	1,24,79,30,500
IV EXPENDITURE				
Purchase of Stock in Trade	-	-	-	-
Employee Benefits Expense	5,07,68,784	5,53,97,254	4,89,50,752	10,43,48,006
Financial Costs	1,74,18,738	1,59,29,514	1,92,14,206	3,51,43,720
Depreciation and Amortisation Expenses	2,38,19,493	1,55,92,914	1,93,08,547	3,49,01,461
Other Expenses	47,93,01,353	51,24,90,931	50,56,85,710	1,01,81,76,641
	57,13,08,368	59,94,10,612	59,31,59,215	1,19,25,69,827
V PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (III-IV)	2,03,09,339	3,37,89,697	2,15,70,976	5,53,60,673
Less:- Exceptional Items				
VI PROFIT / (LOSS) BEFORE TAX	2,03,09,339	3,37,89,697	2,15,70,976	5,53,60,673
VII Less : Tax Expense				
Current Income Tax	76,33,425	75,43,831	61,01,857	1,36,45,688
Short Provisions of Earlier Years	3,93,198	0	0	0
Deferred Tax	31,050	28,69,146	1,09,777	29,78,923
	80,57,674	1,04,12,977	62,11,634	1,66,24,611
VII PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VI-VII)	1,22,51,665	2,33,76,720	1,53,59,342	3,87,36,062
IX Profit/(Loss) from Discontinuing Operations	-	-	-	-
X Tax Expenses of Discontinuing Operations	-	-	-	-
XI PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (VIII-IX)	-	-	-	-
XII PROFIT/(LOSS) AFTER TAX (VII+X)	1,22,51,665	2,33,76,720	1,53,59,342	3,87,36,062
XII Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)				
I Basic and Diluted Earning Per Share				
a) On the Basis of Profit from Continuing Operations (Not Annualised)	3.51	6.69	4.40	11.09
b) On the Basis of Profit for the Period (Not annualised)	3.51	6.69	4.40	11.09

AS PER MY REPORT OF EVEN DATE
For **SHREEJI TRANSLOGISTICS LTD.**
CHARTERED ACCOUNTANTS

DHIRAJ H. MEHTA
PROPRIETOR
Membership No. 129288
PLACE : MUMBAI
DATED :14th Nov.2019



For SHREEJI TRANSLOGISTICS LTD.

DIRECTOR

DIRECTOR

CHIEF FINANCIAL OFFICER

PLACE : NAVI MUMBAI

DATED: 14th Nov.2019

SHREEJI TRANSLOGISTICS LTD

Reg. Office:- Shreeji House, Sector 19C, Plot No.107, Vashi, Navi Mumbai, Maharashtra 400705
Tel No.:-022-40746665/40746644, Email Id:-www@shreejitrans.com,Website:-www.shreejitranslogistics.com
CIN:-U63010MH1994PLC077890

PARTICULARS	CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES		
	AS AT 30th SEP.2019	AS AT 30th SEP.2018	AS AT 31ST MARCH 2019
	UNAUDITED RS.	UNAUDITED RS.	AUDITED RS.
I EQUITY AND LIABILITIES			
SHAREHOLDERS FUNDS			
a) Share Capital	3,49,41,750	3,49,41,750	3,49,41,750
b) Reserves & Surplus	21,50,47,682	18,15,25,503	20,49,02,224
	24,99,89,432	21,64,67,253	23,98,43,974
NON-CURRENT LIABILITIES			
a) Long Term Borrowings	17,75,86,408	12,95,60,853	13,96,29,443
b) Deferred tax liabilities (Net)	79,96,596	50,96,398	79,65,545
c) Long Term Provisions	1,54,80,757	1,04,27,378	1,54,80,757
	20,10,63,761	14,50,84,629	16,30,75,745
CURRENT LIABILITIES			
a) Short-Term Borrowings	13,50,24,629	18,67,52,078	16,93,64,512
b) Trade Payable			
i) Total Outstanding dues of micro enterprises and small enterprises;			
ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises;	5,29,76,563	6,34,42,989	4,84,67,640
c) Other Current Liabilities	9,82,65,707	8,90,91,014	8,89,89,181
d) Short Term Provisions	52,60,500	39,94,000	27,25,000
	29,15,27,399	34,32,80,081	30,95,46,332
TOTAL RS.	74,25,80,592	70,48,31,963	71,24,66,051
II ASSETS			
NON-CURRENT ASSETS			
a) Fixed Assets:-			
i) Tangible Assets	24,67,75,508	17,39,96,929	19,90,78,409
ii) Intangible Assets			
	24,67,75,508	17,39,96,929	19,90,78,409
b) Non-Current Investments	23,46,859	24,40,097	23,92,432
c) Long-term Loans and Advances	5,41,84,344	5,01,77,074	6,34,18,972
	30,33,06,711	22,66,14,100	26,48,89,813
CURRENT ASSETS			
a) Inventories (Shares)	2,48,90,401	1,39,55,743	1,73,97,376
b) Trade Receivables	26,63,26,554	37,97,67,321	29,88,87,053
c) Cash and Cash Equivalents	4,50,65,691	4,46,71,134	4,48,88,349
d) Short-term Loans and Advances	2,63,35,558	3,11,62,241	2,91,82,014
e) Other Current Assets	7,66,55,677	86,61,424	5,72,21,446
	43,92,73,881	47,82,17,863	44,75,76,238
TOTAL RS.	74,25,80,592	70,48,31,963	71,24,66,051

For DHIRAJ H MEHTA AND CO.
CHARTERED ACCOUNTANTS
MUMBAI-04
DHIRAJ H. MEHTA
PROPRIETOR
Membership No. 129288
PLACE : MUMBAI
DATED : 14th Nov. 2019



For SHREEJI TRANSLOGISTICS LTD
Neha
DIRECTOR
A. B. Sheth
CHIEF FINANCIAL OFFICER
PLACE : MUMBAI
DATED : 14th Nov. 2019

**STATEMENT OF CONSOLIDATED CASH FLOW FOR THE PERIOD
ENDED 30TH SEP. 2019**

PARTICULARS	AS AT	
	30TH SEP. 2019 Rs.	30TH SEP.18 Rs.
CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	2,03,09,339	2,15,70,976
Adjustment for :		
Depreciation	2,38,19,493	1,93,08,547
(Profit) on Sales / Disposal of Fixed Asset	-29,26,058	-33,58,268
Interim Dividend	-21,06,207	0
Dividend Income	-60,000	-60,000
Rent Income	-4,38,627	-4,13,000
Interest Expenses	1,69,92,402	1,77,59,885
	3,52,81,003	3,32,37,164
Operating Profit before working capital changes	5,55,90,342	5,48,08,140
Increase in Inventories	-74,93,025	2,98,149
Increase in Trade Receivable	3,25,60,499	-7,67,53,623
Decrease in Other Current Assets	-1,94,34,232	-41,55,347
Increase in Loans & advances	20,65,610	89,41,922
Increase\((Decrease) in Short Term Provision	25,35,500	11,00,000
Increase\((Decrease) in Current Liability	1,37,85,449	4,47,60,264
	2,40,19,802	-2,58,08,635
Cash Generated from Operations	7,96,10,143	2,89,99,505
Less : Income Taxes Paid	-29,79,981	1,42,66,577
Net Cash from Operating Activities	8,25,90,124	1,47,32,928
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Net)	-7,20,23,750	-7,10,60,531
Sale Proceeds of Sale of Fixed Assets	34,78,789	38,10,376
Dividend Received	60,000	60,000
Capital Advances	-9,91,130	0
Net Cash Used in Investing Activities	-6,94,76,091	-6,71,90,155
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowing	3,79,56,965	6,51,94,832
Short Term Borrowing	-3,43,39,883	1,08,71,250
Rent Income	4,38,627	4,13,000
Interest Paid	-1,69,92,402	-1,77,59,885
Net Cash Provided by Financing Activities	-1,29,36,692	5,87,19,197
Net Increase / (Decrease) in cash and Cash Equivalents (1 + 2 + 3)	1,77,342	62,61,970
Cash and Cash Equivalents at the beginning of the year.	4,48,88,349	3,84,09,164
Cash and Cash Equivalents at the end of the Period	4,50,65,692	4,46,71,134

(a) The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in Accounting Standard 3 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.

For **DHIRAJ H MEHTA AND CO.**
CHARTERED ACCOUNTANTS

For **SHREEJI TRANSLOGISTICS LTD**

MUMBAI-04
Dhiraj
DHIRAJ H. MEHTA
PROPRIETOR



[Signature]
DIRECTOR

[Signature]
DIRECTOR

[Signature]
CHIEF FINANCIAL OFFICER

Membership No. 129288
PLACE : MUMBAI
DATED:- 14TH NOV.2019

PLACE : NAVI MUMBAI
DATED:- 14TH NOV.2019

Notes:-

1. The above consolidated results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at its meeting held on 14th Nov. 2019;
2. The Company's only identifiable reportable segment is Transport and acting as a contractor and hence disclosure of Segment wise information is not applicable under Accounting Standard - 17 "Segment Information" (AS-17). There are no geographical segments to be reported;
3. The Board of Directors have declared and paid an interim dividend of 5% (Rs.0.5 per equity share of face value of Rs.10/-each fully paid) for the FY19-20.
4. The Financial statement of the Company for the year ended March 31, 2019 prepared in accordance with Companies (Accounting Standard) Rules, 2006 were audited by another firm of chartered accountants under the Companies Act, 2013, who vide their report dated 30th May 2019, expressed an opinion on those financial statement
5. In the absence of information regarding outstanding dues of MICRO or Small Scale Industrial Enterprise(s) as per the Micro, Small and Medium Enterprises Development Act, the Company has not disclosed the same as required by Schedule III to the Companies Act 2013. Hence the total amount of trade payable as mentioned under the head of "Total Outstanding dues of Creditors other than Micro enterprise and Small Enterprise.
6. The Figures of the previous period/year have been regrouped /recast wherever considered necessary.

For DHIRAJ H MEHTA AND CO.
CHARTERED ACCOUNTANTS
FIRM 'S REGISTRATION NO. 145318W



PROPRIETOR
Membership No. 129288
PLACE:- MUMBAI
DATE: 14th Nov.2019

FOR SHREEJI TRANSLOGISTICS LTD.



DIRECTOR

DIRECTOR

PLACE:-NAVI MUMABI
DATE:-14th Nov.2019

DHIRAJ H. MEHTA & Co.
CHARTERED ACCOUNTANTS

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044
Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

**Auditor's Report On Half Yearly Consolidated Financial Results And Year-To-Date
Results Of The Company Pursuant To The Regulation 33 Of The Sebi (Listing
Obligations And Disclosure Requirements) Regulations, 2015**

To,
Board of Directors of SHREEJI TRANSLOGISTICS LIMITED

Report on unaudited Consolidated Financial Statements

1. I have reviewed the accompanying unaudited Consolidated financial statements of **SHREEJI TRANSLOGISTICS LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") and its share of the net profit after tax for the half year ended 30th September 2019 and the year-to-date for the period from April 01,2019 to Septmeber 30,2019 (" the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This statement is the responsibility of the Parent's management and has been approved by the Parent's Board of Director in their meeting held on November 14,2019. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. my responsibility is to express a conclusion on the Statement based on my review.
3. I conducted my review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India (ICAI). This standard require that I plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
4. The statement includes the results of M/s. Shreeji trasnlogistics Ltd. (Parent Company) and M/s, STL Transworld Pvt.Ltd. (Wholly owned Subsidiary Company).
5. Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting stan~ards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing



DHIRAJ H. MEHTA & Co.
CHARTERED ACCOUNTANTS

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044
Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement

1. In my opinion and to the best of my information and according to the explanations given to me these half yearly financial results as well as year-to-date results:-
 - i. The Financial statement of the Company for the year ended March 31, 2019 prepared in accordance with Companies (Accounting Standard) Rules, 2006 were audited by another firm of chartered accountants under the Companies Act, 2013, who vide their report dated 30th April 2019, expressed an opinion on those financial statement.
 - ii. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;
 - iii. Give a true and fair view of the net profit and other financial information for the half year ended 30th September 2019;

For DHIRAJ H. MEHTA & Co.

CHARTERED ACCOUNTANTS

FIRM'S REGISTRATION NO. 145318W



DHIRAJ H. MEHTA
PROPRIETOR
Membership No. 129288

PLACE:- MUMBAI
DATE:- 14TH NOV.2019

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-Shreeji House, Sector 19C, Plot No.107, Vashi, Navi Mumbai, Maharashtra 400705
Tel No.:-022-4074666/40746644, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com

CIN:-U63010MH1994PLC077890



**STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS
FOR THE HALF YEAR ENDED 30TH SEP.2019**

PARTICULARS	For Half Year Ended			For The Year Ended
	30th Sep.19	31st March 2019	30th Sep.2018	31st March 2019
	Unaudited	Unaudited	Unaudited	Audited
INCOME				
I Revenue From Operations	57,79,12,090	63,24,29,685	61,41,28,109	1,24,65,57,794
II Other Income	92,04,323	7,70,624	6,02,082	13,72,706
III Total Revenue (I+II)	58,71,16,413	63,32,00,309	61,47,30,191	1,24,79,30,500
IV EXPENDITURE				
Purchase of Stock In Trade	-	-	-	-
Employee Benefits Expense	5,07,68,784	5,53,97,254	4,89,50,752	10,43,48,006
Financial Costs	1,74,18,679	1,59,29,514	1,92,14,206	3,51,43,720
Depreciation and Amortisation Expenses	2,38,19,493	1,55,92,914	1,93,08,547	3,49,01,461
Other Expenses	47,50,31,930	51,24,67,531	50,56,85,710	1,01,81,53,241
	56,70,38,886	59,93,87,212	59,31,59,215	1,19,25,46,427
V PROFIT / (LOSS) BEFORE TAX AND PRIOR PERIOD ITEMS, EXCEPTIONAL ITEMS AND TAX (III-IV)	2,00,77,527	3,38,13,097	2,15,70,976	5,53,84,073
Less:- Exceptional Items				
VI PROFIT / (LOSS) BEFORE TAX	2,00,77,527	3,38,13,097	2,15,70,976	5,53,84,073
VII Less : Tax Expense				
Current Income Tax	55,17,827	75,43,831	61,01,857	1,36,45,688
Short Provisions of Earlier Years	3,93,198	0	0	0
Deferred Tax	-5,91,021	28,69,146	1,09,777	29,78,923
	53,20,005	1,04,12,977	62,11,634	1,66,24,611
VII PROFIT/(LOSS) AFTER TAX FROM CONTINUING OPERATIONS (VI-VII)	1,47,57,522	2,34,00,120	1,53,59,342	3,87,59,462
IX Profit/(Loss) from Discontinuing Operations	-	-	-	-
X Tax Expenses of Discontinuing Operations	-	-	-	-
XI PROFIT/(LOSS) AFTER TAX FROM DISCONTINUING OPERATIONS (VIII-IX)	-	-	-	-
XII PROFIT/(LOSS) AFTER TAX (VII+X)	1,47,57,522	2,34,00,120	1,53,59,342	3,87,59,462
XII I Earnings Per Equity Share (Nominal Value of Share of Rs.10/- each)				
Basic and Diluted Earning Per Share				
a) On the Basis of Profit from Continuing Operations (Not Annualised)	4.22	6.69	4.40	11.09
b) On the Basis of Profit for the Period (Not annualised)	4.22	6.69	4.40	11.09

AS PER MY REPORT OF EVEN DATE

For **DHIRAJ H.MEHTA AND CO.**

CHARTERED ACCOUNTANTS

DHIRAJ H.MEHTA
PROPRIETOR

Membership No. 129288

PLACE : MUMBAI

DATED :14th Nov.2019

For **SHREEJI TRANSLOGISTICS LTD.**



DIRECTOR

DIRECTOR

CHIEF FINANCIAL OFFICER

PLACE : NAVI MUMBAI

DATED: 14th Nov.2019

SHREEJI TRANSLOGISTICS LTD

Reg. Office:-Shreeji House, Sector 19C, Plot No.107, Vashi, Navi Mumbai, Maharashtra 400705
Tel No.:-022-40746666/40746644, Email Id:-mumbai@shreejitrans.com,Website:-www.shreejitranslogistics.com
CIN:-U63010MH1994PLC077890

PARTICULARS	STANDALONE STATEMENT OF ASSETS AND LIABILITIES		
	AS AT 30th SEP.2019	AS AT 30th SEP.2018	AS AT 31ST MARCH 2019
	UNAUDITED RS.	UNAUDITED RS.	AUDITED RS.
I EQUITY AND LIABILITIES			
SHAREHOLDERS FUNDS			
a) Share Capital	3,49,41,750	3,49,41,750	3,49,41,750
b) Reserves & Surplus	21,76,24,805	18,15,73,369	20,49,73,490
	25,25,66,555	21,65,15,119	23,99,15,240
NON-CURRENT LIABILITIES			
a) Long Term Borrowings	17,75,86,408	12,95,60,853	13,96,29,443
b) Deferred tax liabilities (Net)	73,74,524	50,96,398	79,65,545
c) Long Term Provisions	1,54,80,757	1,04,27,378	1,54,80,757
	20,04,41,690	14,50,84,629	16,30,75,745
CURRENT LIABILITIES			
a) Short-Term Borrowings	13,50,24,629	18,67,52,078	16,93,64,512
b) Trade Payable			
i) Total Outstanding dues of micro enterprises and small enterprises;	-	-	-
ii) Total Outstanding dues of creditors other than micro enterprises and small enterprises;	5,22,18,913	6,34,42,989	4,84,67,640
c) Other Current Liabilities	9,82,61,481	8,90,91,014	8,89,89,181
d) Short Term Provisions	52,60,500	39,94,000	27,25,000
	29,07,65,523	34,32,80,081	30,95,46,332
TOTAL RS.	74,37,73,768	70,48,79,829	71,25,37,318
II ASSETS			
NON-CURRENT ASSETS			
a) Fixed Assets:-			
i) Tangible Assets	24,67,75,508	17,39,96,929	19,90,78,409
ii) Intangible Assets	-	-	-
	24,67,75,508	17,39,96,929	19,90,78,409
b) Non-Current Investments	24,46,859	25,40,097	24,92,432
c) Long-term Loans and Advances	5,62,65,664	5,01,77,074	6,34,18,972
	30,54,88,031	22,67,14,100	26,49,89,813
CURRENT ASSETS			
a) Inventories (Shares)	2,48,90,401	1,39,55,743	1,73,97,376
b) Trade Receivables	26,46,56,282	37,97,67,321	29,88,87,053
c) Cash and Cash Equivalents	4,47,65,999	4,45,71,134	4,47,88,350
d) Short-term Loans and Advances	2,73,17,379	3,12,10,107	2,92,53,280
e) Other Current Assets	7,66,55,677	86,61,424	5,72,21,446
	43,82,85,738	47,81,65,729	44,75,47,505
TOTAL RS.	74,37,73,768	70,48,79,829	71,25,37,318

For DHIRAJ H. MEHTA AND CO.
CHARTERED ACCOUNTANTS

DHIRAJ H. MEHTA
PROPRIETOR
Membership No: 129288
PLACE : MUMBAI
DATED : 14th Nov. 2019



For SHREEJI TRANSLOGISTICS LTD

DIRECTOR

DIRECTOR

CHIEF FINANCIAL OFFICER

PLACE : MUMBAI
DATED : 14th Nov. 2019

**STATEMENT OF STANDALONE CASH FLOW FOR THE PERIOD
ENDED 30TH SEP. 2019**

PARTICULARS	AS AT	
	30TH SEP. 2019 Rs.	30TH SEP.18 Rs.
CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	2,00,77,527	2,15,70,976
Adjustment for :		
Depreciation	2,38,19,493	1,93,08,547
(Profit) on Sales / Disposal of Fixed Asset	-29,26,058	-33,58,268
Interim Dividend	-21,06,207	0
Dividend Income	-60,000	-60,000
Rent Income	-4,38,627	-4,13,000
Interest Expenses	1,69,92,402	1,77,59,885
	3,52,81,003	3,32,37,164
Operating Profit before working capital changes	5,53,58,530	5,48,08,140
Increase in Inventories	-74,93,025	2,98,149
Increase in Trade Receivable	3,42,30,771	-7,67,53,623
Decrease in Other Current Assets	-1,94,34,232	-41,55,347
Increase in Loans & advances	11,55,055	88,94,056
Increase/(Decrease) in Short Term Provision	25,35,500	11,00,000
Increase/(Decrease) in Long Term Provision	0	0
Increase/(Decrease) in Current Liability	1,30,23,573	4,47,08,130
	2,40,17,643	-2,59,08,635
Cash Generated from Operations	7,93,76,172	2,88,99,505
Less : Income Taxes Paid	-30,14,259	1,42,66,577
Net Cash from Operating Activities	8,23,90,432	1,46,32,928
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Net)	-7,20,23,750	-7,10,60,531
Sale Proceeds of Sale of Fixed Assets	34,78,789	38,10,376
Dividend Received	60,000	60,000
Capital Advances	-9,91,130	0
Net Cash Used in Investing Activities	-6,94,76,091	-6,71,90,155
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowing	3,79,56,965	6,51,94,832
Short Term Borrowing	-3,43,39,883	1,08,71,250
Rent Income	4,38,627	4,13,000
Interest Paid	-1,69,92,402	-1,77,59,885
Net Cash Provided by Financing Activities	-1,29,36,692	5,87,19,197
Net increase / (Decrease) in cash and Cash Equivalents (1 + 2 + 3)	-22,351	61,61,970
Cash and Cash Equivalents at the beginning of the year.	4,47,88,350	3,84,09,164
Cash and Cash Equivalents at the end of the Period	4,47,65,999	4,45,71,134

(a) The Cash Flow Statement has been Prepared under the "Indirect Method" as set out in Accounting Standard 3 on Cash Flow Statements issued by the Institute of Chartered Accountants of India.

For **DHIRAJ H. MEHTA AND CO.**
CHARTERED ACCOUNTANTS

DHIRAJ H. MEHTA
PROPRIETOR
Membership No. 129288
PLACE : MUMBAI
DATED:- 14TH NOV.2019



For **SHREEJI TRANSLOGISTICS LTD**

DIRECTOR

PLACE : NAVI MUMBAI
DATED:- 14TH NOV.2019

DIRECTOR

CHIEF FINANCIAL OFFICER

Notes:-

1. The above standalone results which are published in accordance with regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at its meeting held on 14th Nov. 2019;
2. The Company's only identifiable reportable segment is Transport and acting as a contractor and hence disclosure of Segment wise information is not applicable under Accounting Standard - 17 "Segment Information" (AS-17). There are no geographical segments to be reported;
3. The Board of Directors have declared and paid an interim dividend of 5% (Rs.0.5 per equity share of face value of Rs.10/-each fully paid) for the FY19-20.
4. The Financial statement of the Company for the year ended March 31, 2019 prepared in accordance with Companies (Accounting Standard) Rules, 2006 were audited by another firm of chartered accountants under the Companies Act, 2013, who vide their report dated 30th May 2019, expressed an opinion on those financial statement
5. In the absence of information regarding outstanding dues of MICRO or Small Scale Industrial Enterprise(s) as per the Micro, Small and Medium Enterprises Development Act, the Company has not disclosed the same as required by Schedule III to the Companies Act 2013. Hence the total amount of trade payable as mentioned under the head of "Total Outstanding dues of Creditors other than Micro enterprise and Small Enterprise.
6. The Figures of the previous period/year have been regrouped /recast wherever considered necessary.

For DHIRAJ H MEHTA AND CO.

CHARTERED ACCOUNTANTS

FIRM 'S REGISTRATION NO. 145318W



DHIRAJ H MEHTA

PROPRIETOR

Membership No. 129288

PLACE:- MUMBAI

DATE: 14th Nov.2019

FOR SHREEJI TRANSLOGISTICS LTD.



DIRECTOR

DIRECTOR

PLACE:-NAVI MUMBAI

DATE:-14th Nov.2019

DHIRAJ H. MEHTA & Co.
CHARTERED ACCOUNTANTS

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044
Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

**Auditor's Report On Half Yearly Financial Results And Year-To-Date Results Of The
Company Pursuant To The Regulation 33 Of The Sebi (Listing Obligations And Disclosure
Requirements) Regulations, 2015**

To,
Board of Directors of SHREEJI TRANSLOGISTICS LIMITED

Report on unaudited Standalone Financial Statements

1. I have reviewed the accompanying unaudited Standalone financial statements of **SHREEJI TRANSLOGISTICS LIMITED** for the half year ended 30th September 2019 and the year-to-date for the period from April 01, 2019 to September 30, 2019 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Director in their meeting held on November 14, 2019. My responsibility is to express an opinion on these financial results and issue a report on this statement based on my view.
3. I conducted my review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountant of India (ICAI). This standard requires that I plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. I have not performed an audit and accordingly, I do not express an audit opinion.
4. Based on my review conducted as above, nothing has come to my attention that causes me to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. In my opinion and to the best of my information and according to the explanations given to me these half yearly financial results as well as year-to-date results:-
 - i. The Financial statement of the Company for the year ended March 31, 2019 prepared in accordance with Companies (Accounting Standard) Rules, 2006 were audited by another firm of chartered accountants under the Companies Act, 2013, who vide their report dated 30th April 2019, expressed an opinion on those financial statements.



DHIRAJ H. MEHTA & Co.
CHARTERED ACCOUNTANTS

Unit No. 307, The Jewel Premises CHSL, Mama Praanad Marg, Opera House, Mumbai – 400 044
Tele: 28473314, Mob: 9619621033 E- Mail – dhirajmehta@gmail.com

- ii. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;
- iii. Give a true and fair view of the net profit and other financial information for the half year ended 30th September 2019;

For DHIRAJ H. MEHTA & Co.
CHARTERED ACCOUNTANTS
FIRM'S REGISTRATION NO. 145318W



DHIRAJ H. MEHTA
PROPRIETOR
Membership No. 129288

PLACE:- MUMBAI
DATE:- 14th NOV.2019