

SD/ F24/165/2023-24

July 24, 2023

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| The National Stock Exchange of India Limited Listing Department Exchange Plaza, Bandra Kurla Complex Bandra (East) Mumbai 400 051 Symbol: FEDERALBNK | BSE Limited Department of Corporate Services Floor 25, Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Security code no.: 500469 |
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Re: Scrip Symbol: FEDERALBNK/ Scrip Code: 500469

Dear Madam/ Sir,

Sub: Qualified institutions placement of equity shares of face value ₹2 each (the “Equity Shares”) by The Federal Bank Limited (the “Bank”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, including the rules made thereunder, as amended (the “Issue”).

Dear Sir/ Madam,

Further to our letter dated July 19, 2023 intimating you about the meeting of the Committee of the board of directors of Bank to be held on July 24, 2023 in respect of the Issue, we wish to inform you that the Credit, Investment and Raising Capital Committee (“**Committee**”) of the Board on July 24, 2023, has, *inter alia*, passed the resolutions approving and adopting the placement document.

Circular Resolution was sent to the Committee at 11.50 pm on July 24, 2023 and obtained majority approval of the Committee at 11.54 pm on July 24, 2023.

We request you to take the above on record and treat the same as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,**Yours faithfully,
For The Federal Bank Limited****Samir P Rajdev
Company Secretary**