



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Date: 23.11.2022

Letter No. FMFL/SEC/2022-23/SE-66

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Scrip Code: FUSION	The Manager Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 543652
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Sub: Regulation 29 and Regulation 50 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Board Meeting for consideration of fund raising by way of issuance of Non-Convertible Debentures

Dear Sir/Ma'am,

This is to inform that pursuant to Regulation 29, Regulation 50 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board in its meeting scheduled to be held on Monday, the 28th day of November, 2022, shall inter-alia consider the proposal to raise funds by issue of Non-Convertible Debentures, aggregating up to INR 145 crores, on private placement basis.

Request you to take the same on records.

Thanking you,

**For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)**

**Deepak Madaan
Company Secretary & Compliance Officer
Membership No. A24811
Place: Gurugram**