

SEC/FILING/BSE-NSE/23-24/68A-B

January 22, 2024

BSE Limited

P.J. Towers
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 511218

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor.
Plot No. C/1, G-Block,
Bandra- Kurla Complex, Mumbai-400 051
NSE Symbol: SHRIRAMFIN

Dear Sirs,

Sub.: Intimation in connection with allotment of Senior Secured Notes under USD 3,500,000,000 Global Medium Term Note Programme

In continuation to our letters dated January 16, 2024 and January 17, 2024, we wish to inform you that the Banking and Finance Committee in its meeting held today allotted USD 750,000,000 6.625% Senior Secured Notes due 2027 (“**Social Bonds**”) on private placement basis, equivalent to Rs.62,319,435,937.50 under USD 3,500,000,000 Global Medium Term Note Programme, through the relevant Common Depositories. The brief details of the said Social Bonds are contained in Annexure-I.

The meeting commenced at 10.00 p.m. and concluded at 10.30 p.m.

This is in compliance with Regulation 30 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking you,
Yours faithfully,

For **SHRIRAM FINANCE LIMITED**

U BALASUNDARARAO

COMPANY SECRETARY & COMPLIANCE OFFICER

Shriram Finance Limited

(Formerly known as Shriram Transport Finance Company Limited)

Corporate Office : Wockhardt Towers, Level - III, West Wing, C-2, G-Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051, Maharashtra. Ph: +91 22 4095 9595

Registered Office: Sri Towers, Plot No.14A, South Phase, Industrial Estate, Guindy, Chennai - 600 032. Tamil Nadu, India. Ph: +91 44 4852 4666

Website : www.shriramfinance.in | Corporate Identity Number (CIN) - L65191TN1979PLC007874

Annexure-I

Issuer	Shriram Finance Limited
i. Size of the issue of Social Bonds;	USD 750,000,000 6.625% Senior Secured Notes due 2027 under the USD 3,500,000,000 Global Medium Term Note Programme
ii. Issue Price:	99.961% of the Aggregate Nominal Amount
iii. Issue Date of Social Bonds	January 22, 2024
iv. Whether Social Bonds are proposed to be listed? If yes, name of the stock exchange(s);	Yes Global Securities Market - Indian International Exchange (INX)
v. Maturity of the Social Bonds	April 22, 2027
vi. Rate of Interest of Social Bonds;	6.625% p.a. Fixed First coupon date will be October 22, 2024 and thereafter April 22 and October 22 in each year up to and including the Maturity Date.
vii. Charge/security, if any, created over the assets;	The Social Bonds will be secured by creation of charge on a specified pool of receivables exclusively earmarked for this issuance.
viii. Use of proceeds	In accordance with the Issuer's Social Finance Framework and as may be permitted by the RBI ECB Guidelines. Onward lending and other activities as may be permitted by the RBI ECB Guidelines and in accordance with the approvals granted by the RBI from time to time.

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