



CIN : L74899DL1993PLC052787

SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax : +91-755-2557470

E-mail : sd ltd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com

Works : Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

20.02.2020

NSE/BSE/2020

The Manager,
Listing Department,
**NATIONAL STOCK EXCHANGE OF INDIA
LIMITED**

'Exchange Plaza' C-1 , Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,
Department of Corporate Services,
BSE LIMITED,

First Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

**SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD
OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011**

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Som Distilleries Private Limited.

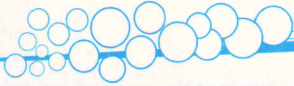
This is for your information and records.

For Som Distilleries & Breweries Limited

Om Prakash
Company Secretary & Compliance Officer



SOM
GROUP OF COMPANIES



CIN : U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdlttd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com Works : Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

20.02.2020

The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmllist@nse.co.in takeover@nse.co.in Security ID: SDBL	Dy. General Manager, Department of Corporate Services, BSE LIMITED, First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com corp.relations@bseindia.com Security ID: 507514	The Board of Directors SOM DISTILLERIES AND BREWERIES LIMITED Corp. Off: 23, Zone-II, M.P. Nagar, Bhopal M.P. - 462011 <u>compliance@somindia.com</u> ISIN No.: <u>INE480C01012</u>
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SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011


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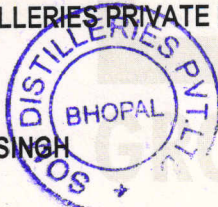
In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Som Distilleries Private Limited	February 19, 2020	6444 Equity Shares

This is for your information and record please.

Yours faithfully,
FOR SOM DISTILLERIES PRIVATE LIMITED


BINAY KUMAR SINGH
DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 20.02.2020



Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Som Distilleries Private Limited (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1)		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	78,59,240	24.1868%	24.1868%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	78,59,240	24.1868%	24.1868%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	6,444	0.0198%	0.0198%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	6,444	0.0198%	0.0198%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	78,65,684	24.2066%	24.2066%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	78,65,684	24.2066%	24.2066%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 19 , 2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller / Authorised Signatory~~

For ~~Som Distilleries Private Limited~~

Binay Kumar Singh
 Director
 DIN: 02606909
 Place: Bhopal
 Date: 20.02.2020



Annexure-1

**List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011]**

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)	No. of Shares	% w.r.t. total share/voting capital wherever applicable(*)
1	Surjeet Lal	766	0.00	-	-	766	0.00
2	Ajay Kumar Arora	740185	2.28	-	-	740185	2.28
3	Sunita Arora	153523	0.47	-	-	153523	0.47
4	Natasha Arora	144743	0.45	-	-	144743	0.45
5	Jagdish Kumar Arora	3121661	9.61	-	-	3121661	9.61
6	Sweena Arora	41	0.00	-	-	41	0.00
7	Deepak Arora	68135	0.21	-	-	68135	0.21
8	Som Distilleries Private Limited	3079086	9.48	6444	0.02	3085530	9.50
9	Aalok Deep Finance Private Limited	551100	1.70	-	-	551100	1.70

