

Logistics

Ref No: APSEZL/SECT/2019-20/183

March 20, 2020

BSE Limited National Stock Exchange of India Limited

Floor 25, P J Towers, Exchange Plaza,

Dalal Street, Bandra Kurla Complex,

Mumbai - 400 001 Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPORTS **Scrip Code: 532921**

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir,

With reference to above, we would like to inform that the Company has raised Rs. 125 crores (Rupees One Hundred Twenty Five Crores only) today by allotment of 1,250 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The Finance Committee meeting commenced at 10.30 a.m. and concluded at 11.15 a.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia

Company Secretary

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