

PRAVIN NAVALCHAND CHOUDHARY

Address: - 1327, Nakoda Palace, Deshpande Layout, Wardhaman Nagar, Nagpur -
440008 M.H. IN

Date: - 05.09.2023

To,

National Stock Exchange of India Ltd. (NSE Ltd)
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

NSE Scrip Code: - NGIL

BSE Limited (BSE Ltd)
Listing / Compliance Department,
Phiroze jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

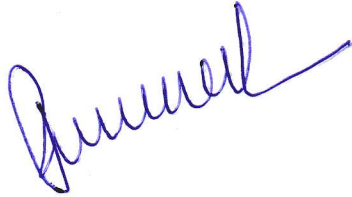
BSE Scrip Code:-541418

Dear Sir/Madam,

**Sub: Disclosure Under Regulation 29(2) of the
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Disclosure of
acquisition and disposal to the Stock Exchanges and the Target Company.**

I am enclosing herewith the Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) regulations, 2011 against the Disposal of equity shares of Nakoda Group of Industries Limited.

You are requested to take the above on your records.



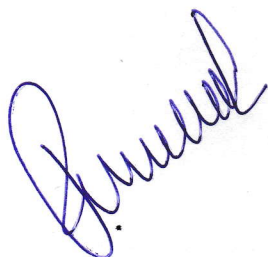
Pravin Navalchand Choudhary
(Promoter & Managing Director)
(DIN:- 01918804 , Pan:- ABCPC7450K)

Encl: as above

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Nakoda Group of Industries Limited | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer | Pravin Navalchand Choudhary | | |
| Whether the Seller belongs to Promoter/Promoter group | Yes - Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited & National Stock Exchange of India Ltd. (Main Board) | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the Disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 52,90,566 | 47.52% | 0 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 52,90,566 | 47.52% | 0 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired /sold | 62,433 | 0.56% | 0 |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold | 0 | 0 | 0 |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 |
| e) Total (a+b+c+/-d) | 62,433 | 0.56% | 0 |



| | | | |
|--|----------------------------------|---------------|----------|
| After the acquisition/sale, holding of: | 52,28,133 | 46.95% | 0 |
| a) Shares carrying voting rights | 0 | 0 | 0 |
| b) Shares encumbered with the acquirer | 0 | 0 | 0 |
| c) VRs otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 52,28,133 | 46.95% | 0 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 04 th September, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 52,90,566 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 52,28,133 | | |
| Total diluted share/voting capital of the TC after the said acquisition | Nil | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller

Pravin Navalchand Choudhary

Place: Nagpur

Date: 05.09.2023