

Anant Raj Limited

(Formerly Anant Raj Industries Limited)

CIN : L45400HR1985PLC021622

Head Off : H-65, Connaught Circus, New Delhi-110 001

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ARL/CS/ 13023

August 28, 2020

To,
The Manager
The BSE Limited
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street,
Mumbai-400001

To,
The Manager
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

Sub: Allotment of Shares pursuant to Composite Scheme of Arrangement

Ref: Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above cited subject, we would like to inform that the Board of Directors at their meeting held today i.e. at H-65, Connaught Circus New Delhi at 03:00 P.M. and concluded at 06:40 P.M., inter alia, considered and approved the **Allotment of 10,60,32,745 (Ten Crores Sixty Lacs Thirty Two Thousand Seven Hundred Forty Five) Equity Shares of Face Value of INR 2/- (Rupees Two) each**, to the equity shareholders of Anant Raj Agencies Private Limited ("Amalgamating Company"/ "ARAPL") pursuant to the amalgamation of Anant Raj Agencies Private Limited with the Company in terms of Chapter 2 of the Composite Scheme of Arrangement for amalgamation and demerger among ARAPL, the Company and Anant Raj Global Limited ("Resulting Company"/ "ARGL") and their respective shareholders and creditors ("Scheme"), duly sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench at Chandigarh vide order dated August 24, 2020 (Certified True Copy was received by the Company on August 25, 2020 and the Scheme was made effective on the same day).

The said allotment has not resulted in any change in the paid up equity share capital of the Company as in terms of the Scheme, the number of shares issued by the Company to the shareholders of ARAPL was exactly the same as the number of shares held by ARAPL in the Company, which got cancelled due to the cross holdings. Hence, the paid up capital of the Company remains Rs. 59,01,92,670/- (Fifty Nine Crores, One Lakh, Ninety Two Thousands, Six Hundred and Seventy) divided in to 29,50,96,335/- (Twenty Nine Crores, Fifty Lakhs, Ninety Six Thousands, Three Hundred and Thirty Five) equity shares of Rs. 2/- (Rupees Two) each.



The shares are allotted to the equity shareholders of ARAPL (whose names are registered in the register of members of ARAPL as on August 25, 2020). An application will be made to the stock exchanges, for listing and trading approval for the above allotted shares.

Please treat this information as compliance under Regulation 30 and other applicable regulations of the SEBI (LODR) Regulations, 2015, and kindly take note of the same in your Records.

Thanking you,
Yours faithfully,

On behalf of the board
For Anant Raj Limited



Manoj Pahwa
Company Secretary
A7812

