



Date: 09th May, 2022

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
BandraKurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: 532807 (BSE) / CINE LINE (NSE)

Sub: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

We refer to our letter dated 23rd September, 2021, whereby an intimation was made w.r.t. allotment of 14,68,532 (Fourteen lakhs Sixty-Eight Thousand Five Hundred and Thirty-Two) Warrants ("**Warrants**"), each convertible into or exchangeable for one fully paid up equity share of Re. 5/- each of the Company, at an issue price of Rs. 71.50/- on preferential basis to 4 (four) allottees ("**Warrant holders**"), as per the list forming part of the above said letter.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure requirements) Regulations, 2018, the Warrant holders had paid Rs. 17.88/- (Rupees Seventeen and Eighty Eight Paise Only) per warrant i.e. 25% of the issue price of the Warrant as the Warrant Subscription Price. The balance Warrant Exercise Price i.e. remaining 75% of the issue price being Rs. 53.62/- (Rupees Fifty Three and Sixty Two Paise Only) per Warrant is payable at the time of exercise of option to apply for fully paid –up equity shares of Re. 5/- (Rupees Five Only) each of the Company, against each such Warrants held by the Warrant holder.

In view of above the Securities Allotment Committee of the Board at its meeting held today i.e. 09th May, 2022 has allotted 14,68,532 (Fourteen Lakhs Sixty Eight Thousand Five Hundred Thirty Two) Equity Shares of Re. 5/- (Rupees Five Only) each, fully paid up pursuant to exercise of the option attached to the Warrants by the Warrant holders and upon receipt of the notice for exercise along with the balance 75% of the issue price i.e. Rs. 53.62/- (Rupees Fifty Three and Sixty Two Paise Only) per Warrant, as per the details given below:

Name of the Warrant Holder	Number of Warrants held	Balance Amount (Received @ Rs. 53.62/- per Warrant) (Amount in Rs.)	Number of equity shares allotted, upon conversion / exchange of Warrants
Ashish Rasesh Kanakia	3,67,133	1,96,85,672/-	3,67,133
Niyati Rasesh Kanakia	3,67,133	1,96,85,672/-	3,67,133
Vrutant Himanshu Kanakia	3,67,133	1,96,85,672/-	3,67,133
Vrusti Benefit Trust	3,67,133	1,96,85,672/-	3,67,133
	14,68,532	7,87,42,688/-	14,68,532

Cineline India Limited



The new issued equity shares shall rank *pari passu* with the existing equity shares of the Company in all respects.

The details as required pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular No. CIRI CFD/CMD/4/2015 dated September 09, 2015 is enclosed in **Annexure- A**.

The meeting of the Committee commenced at 11.30 A.M. and concluded at 12.00 P.M.

We request you to take the above on record and note the compliance under above referred regulations of SEBI LODR.

Thanking You,

Yours Faithfully,
For Cinline India Limited

Rashmi Shah
Company Secretary & Compliance Officer
Membership No. 25059

Place: Mumbai
Encl.: As above

Cinline India Limited



Annexure A

DISCLOSURE AS PER REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

Sr. No.	Particulars	Detail
1	Type of securities proposed to be issued	Equity shares upon conversion of Warrants
2	Type of Issuance	Preferential issue to persons belonging to promoter group.
3	Total number of securities proposed to be issued or the total amount for the total amount for which the securities will be issued (approximately)	Allotment of 14,68,532 (Fourteen Lakhs Sixty-Eight Thousand Five Hundred Thirty Two) Equity Shares of face value of Rs. 5/- (Rupees Five Only) each, fully paid-up consequent to conversion of equal number of Warrants at balance 75% of the issue price i.e. Rs. 53.62/- (Rupees Fifty Three and Sixty Two Paise Only) aggregating to Rs. 7,87,42,688/-.
4	Name of the Investors	<ol style="list-style-type: none"> 1. Mr. Ashish Rasesh Kanakia 2. Ms. Niyati Rasesh Kanakia 3. Mr. Vrutant Himanshu Kanakia 4. Vrusti Benefit Trust
5	<p>Outcome of the subscription Issue Price / Allotted Price (in case of convertible) :</p> <p>No. of Investors :</p> <p>Post-allotment of securities:</p>	<p>Allotted 14,68,532 (Fourteen Lakhs Sixty Eight Thousand Five Hundred Thirty Two) Equity Shares upon receipt of Warrant Exercise Price of Rs. 53.62/- (i.e. balance 75% of the issue price).</p> <p>No. of investors : 4 (four)</p> <p>Post conversion issued, subscribed and paid-up share capital of the Company is Rs. 15,78,32,170/- (Rupees Fifteen Crores Seventy Eight Lakhs Forty two Thousand One Hundred and Seventy Only) consisting of 3,15,66,434 (Three Crores Fifteen Lakhs Sixty Six Thousand Four Hundred and Thirty Four) equity shares of face value of Rs.5/- (Rupees Five Only) each fully paid.</p>
6	In case of convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument.	Intimation on conversion of securities.

Cineline India Limited