

Date: 29<sup>th</sup> September, 2022

<b>The General Manager, Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</b>	<b>The Vice-President, Listing Department National Stock Exchange of India Limited "Exchange Plaza", Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 3121/ 2039	Fax No.: 022 – 26598237/38

Dear Sir / Madam,

**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 5,30,00,000 equity shares to Non Promoter Investors**

This is to inform that pursuant to infusion of balance 75% consideration and option exercised by Non-Promoter Investors to convert their Convertible Warrants ("Warrants"), the Board of Directors through circular resolution passed today allotted 5,30,00,000 equity shares, the details whereof are summarized as under:

- a) 3,30,00,000 equity shares of Rs.10/- each at a premium of Rs.33.15 upon exercise of conversion option by Pinnacle Investments (a Partnership Firm registered in India and represented through its Managing Partner - Razack Family Trust through its Trustee Mr. Irfan Razack and Partners in the Firm are Razack Family Trust and Mr.Venkata Narayana Konanki), Non- Promoter Investor for converting their entire 3,30,00,000 Warrants (out of total 13,05,00,000 Warrants (Round 1) allotted to Promoters / Non Promoters on 3<sup>rd</sup> February, 2022 at an issue price of Rs. 43.15 per warrant) into equity shares and upon receipt of balance 75% subscription amount aggregating to Rs. 106,79,62,500/- by the Company. As informed earlier, the Company obtained in-principle approval letters dated 1<sup>st</sup> February, 2022 from National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations for the aforesaid Round 1 of Warrants. This should also be read in continuation of our earlier intimation dated 31<sup>st</sup> March, 2022 and 21<sup>st</sup> July, 2022 informing about conversion option exercised by Promoters/Promoter Group from Warrants allotted under Round 1;
- b) 2,00,00,000 equity shares of Rs.10/- each at a premium of Rs. 67.25 upon exercise of conversion option by (i) Mr. Abhay Chandak and (ii) Mr. Aditya Chndak, Non- Promoter Investors for converting 1,00,00,000 Warrants by each of them thus aggregating to 2,00,00,000 Warrants (out of total 12,70,00,000 Warrants (Round 2) allotted to Promoters / Non Promoters on 16<sup>th</sup> March, 2022 at an issue price of Rs. 77.25 per warrant) into equity shares and upon receipt of balance 75% subscription amount of Rs. 57,93,75,000/- each from the aforesaid allottees (thus aggregating to Rs. 115,87,50,000/-) by the Company. As informed earlier, the Company obtained in-principle approval letters dated 4<sup>th</sup> March, 2022 from National Stock Exchange of India Limited & BSE Limited respectively under regulation 28 of the LODR Regulations for the aforesaid Round 2 of Warrants.

**D B REALTY LIMITED**

Regd. Office : DB Central, Maulana Azad Road, Rangwala Compound, Jacob Circle, Mumbai- 400 011 Tel.: 91-22-2305 5555

Website: www.dbrealty.co.in • Email : info@dbg.co.in

CIN: L70200MH2007PLC166818



Consequent to above allotment, the existing paid-up equity share capital of the Company has increased from Rs. 289,05,87,820/- to Rs. 342,05,87,820/-

The Company has also received a sum of Rs.20,37,500/- from Pinnacle Investments which shall be treated as consideration paid against Warrants as allotted on 16<sup>th</sup> March, 2022 (Round 2) which are pending for conversion into Equity.

Please take the above information on record.

Thanking You,  
Yours faithfully,

For D B Realty Limited



**Jignesh Shah**  
Company Secretary



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