UTKARSH JAGDISHBHAI PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

Date :- 26/11/2021

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub: Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011.

Disclosure of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers) regulations, 2011, relating to acquisition of 1040 equity shares of M/S JYOTI RESINS AND ADHESIVES LIMITED as on dt. 24.11.2021.

Please take same on the record.

Thanking you

Yours faithfully

(UTKARSH JAGDISHBHAI PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

<u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC) JYOTI RESINS AND ADHES			AND ADHESIVE	LIMITED					
Name(s) of the acquirer and Persons Acting in		UTKARSH JAGDISHBHAI PATEL Yes							
Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group									
					Name(s) of the Stock Exchange(s) where the		Bombay stock exchange		
						of TC are Listed			
	s of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)					
Before holdin	the acquisition under consideration, g of :								
a)	Shares carrying voting rights	398875	09.972	09.972					
	Shares in the nature of encumbrance	Nil	Nil	Nil					
	(pledge/ lien/ non-disposal undertaking/ others)								
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil					
d)	Warrants/convertible securities/any other	Nil	Nil	Nil					
	instrument that entitles the acquirer to								
	receive shares carrying voting rights in the	-							
	TC (specify holding in each category)								
	Total (a+b+c+d)	398875	09.972	09.972					
Details	s of acquisition								
2)	Shares carrying voting rights acquired	1040	0.026	0.026					
	VRs acquired otherwise than by equity	Nil	Nil	Nil					
	shares	INII	IVII	IVII					
	Warrants/convertible securities/any other								
	instrument that entitles the acquirer to	Nil	Nil	Nil					
	receive shares carrying voting rights in the								
	TC (specify holding in each category) acquired	Nil	Nil	Nil					
d)	Shares in the nature of encumbrance								
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil					
e)	Total (a+b+c+/-d)	1040	0.026	0.026					
	he acquisition, holding of acquirer along ACs of:								
a)	Shares carrying voting rights	399915	09.998	09.998					
	VRs otherwise than by equity shares								
c)	Warrants/convertible securities/any other	Nil	Nil	Nil					
	instrument that entitles the acquirer to								
	receive shares carrying voting rights in the								

TC (specify holding in each category) after acquisition	Nil	Nil	Nil	
 d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	Nil	Nil	Nil	
e) Total (a+b+c+d)	399915	09.998	09.998	
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)	Open market			
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.				
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	24/11/2021			
Equity share capital / total voting capital of the TC before the said acquisition	4000000 equity shares of Rs 10/- each			
Equity share capital/ total voting capital of the TC after the said acquisition	4000000 ed	4000000 equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	4000000 equity shares of Rs 10/- each			

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 26/11/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.